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Abstract

This document presents basics and some advanced topics about TEX and LATEX. It ends with items aimed specifically at those in mathematics, the natural sciences and engineering.

1 Introduction.

A brief history will give the reader some insight into why IATEX is designed the way it is. In 1977 Donald Knuth, of Stanford University, was motivated to use the power of computers to produce professional typesetting including the very technical kind needed for mathematics, engineering, science and others. He wrote a "markup language" that he called TEX for Tau Epsilon Chi. The TEX user creates a "source file" containing text and "commands", employing only the keystrokes that appear on a standard typewriter keyboard (the so-called ASCII characters). The file is then compiled by the TEX program producing an "output" file, usually a .pdf file. The use of commands rather than keys strokes present on today's keyboards, permits an essentially limitless number of symbols and special structures that can appear in the output file. And indeed new commands are still being added today as the need arises. After more than a decade of adjusting and expanding the program, in the early 1990s Knuth announced that, in the interest of stability, he would make, nor permit, further development of the TEX program.

In 1985 Leslie Lamport developed a companion to T_FX that he called LAT_FX, A Document Preparation System[3], which expanded and simplified the use of T_EX. It consisted of a large number of macros that made producing a professional-looking document much easier. His motivation was the philosophy that an author should be concerned only about the content of a document and not about formatting. The first version was called version 2.09 (perhaps because it's the start of the decimal expansion for e) but a serious problem developed. As changes and additions were made, users were forced to continually update their IAT_FX implementations. Failure to do so might mean that they wouldn't be able to compile a file that used structures or symbols present only in the latest version. One such addition was the use of one of several European languages in addition to English. To solve this problem the IATEX2 ϵ project was launched in 1993 and released in 1996. It is the version still in use today, which is a testimony to its stability. The idea was to create a version of IATEX (called the kernel) that wouldn't be altered. Any extensions were to be a complished by the use of "packages". Just how these packages are used will be explained as we work through the structure of a LATEX document. But first some basics of T_EX will be introduced.

2 Some TeX Basics.

First, if your computer doesn't have one, install a *Tex Implementation*. For Mac users running OS X, go to http://pages.uoregon.edu/koch/texshop/

obtaining.html. In the second paragraph click MacTeX.mpkg.zip if you have the required room. If not, get the current version of TeXShop from the first paragraph. If you're a Windows go to http://www.miktex.org and download MikTeX. If you already have a version of MikTeX you should update it to the current version, 2.9. It contains an editor which earlier versions did not. It should be noted that some users prefer the editor called *TexnicCenter*, which can be downloaded from http://www.texniccenter.org. Unix and Linux users can get information at http://www.tug.org/texlive/.

To produce a document using TeX or LATeX, the user (you) produces a "source file" using your text editor from your Tex Implementation. The source file contains text and commands using only standard (ASCII) typewriter keystrokes. Compiling the source file with the compiler provided by your Tex Implementation produces the "output file" as well as a log file and an auxiliary file. Any "errors" in the source file are listed in the log file with help finding the errors and hints to correct them. Examples will follow after covering some TeX basics.

The existence of *commands* in a TEX source file is what distinguishes TEX and LATEX from generic word processing programs such as Microsoft Word. Some commands determine the overall formating of the document such as text height, text width, margins etc., while others produce standard characters with accents or underlining, while still others are used to enter special content elements such as Greek letters and mathematical symbols.

2.1 Special Keystrokes.

as text by T_FX, but rather have special meaning. The keystroke, \ tells the TEX compiler that what follows is a command; not text. The use of the \$ is to toggle between in line text mode and in line math mode. In math mode the characters are in "math italics". For example, to produce f'(x) = x, type \$ f'(x)=x \$. Another feature of math mode is that all space bar keystrokes are ignored. Consequently typing f, (x) = x produces the same output as \$ f'(x)=x \$. Two \$\$ toggles between in line text mode and displayed style math mode. The & is the alignment character. It is used to separate columns in a list such as a table or a matrix, or to set the point of alignment in a multi-line mathematical calculation. You may already be familiar with the use of _ to denote subscript and ^ for superscript. Both can be used only in math mode. The ~ is called a "sticky space". It produces a space, but TFX isn't allowed to break a line at a sticky space. Typing % tells TFX to ignore all of the following text until the next carriage return. The two braces {} are used to enclose mandatory arguments for some types of commands. T_FX will issue an error message if they don't come in matching pairs. The # key is used when creating some types of user-designed commands.

Each of these characters can be inserted as text in the output document as indicated in the following table.

To produce	Type
\	<pre>\$\backslash\$ or \textbackslash</pre>
\$	\\$
_	_
^	\^{}
&	\ &
~	\~{}
%	\%
{	\{
}	\}
#	\ #

Table 1: Entering the "Special Keystrokes"

The ^ and the ~ are actually accents that must appear over a specific character. That character can't be a space; thus the pair of braces, which enclose nothing, but allowing the accent mark to appear over what's enclosed; namely nothing.

2.2 Example

A simple example will illustrate the use of some of these special keystrokes. The following text could easily appear in any elementary geometry textbook.

The Pythagorean Theorem states that the length of the hypotenuse, h, of a right triangle is related to the lengths, a and b of the other two sides by the formula, $h^2 = a^2 + b^2$.

It is produced by typing the following text in the source file.

The Pythagorean Theorem states that the length of the hypotenuse, h, of a right triangle is related to the lengths, a and b of the other two sides by the formula, $h^2=a^2+b^2$.

The important aspect of this example is how the formula $h^2=a^2+b^2$ is produced. Note that the characters h, a and b are also produced in math mode because they are symbols rather than letters.

2.3 Commands.

The power and versatility of TEX is derived from the use of commands. They come in several different types. The simplest type is a backslash followed by a single non-alphabetic character. Nine examples can be seen in Table 1 on page 3. Other examples are illustrated in Subsection 2.7 on page 6. In addition many accent marks are produced using a command of this type. (See "Accents", page 73 for the list.) For example à is produced by typing \'a. (The same output results from typing \'{a}, which may help to explain the necessity of typing \'{b} to get ~.) A noteworthy example of a command of this simple type is a

backslash followed by a space; that is, $\ \ \ \$ (A space is denoted by $\ \ \$.). In text mode, T_EX interprets several consecutive spaces as just one space. In math mode, T_EX ignore spaces completely. But the command $\ \ \ \ \$ will produce a space in the output file no matter what comes before it. It short, it produces a space that isn't ignored.

Because only ASCII characters can be used, there are 42 possible commands of this type. Those possibilities that aren't already used, can be given a meaning by the user. See the material in Subsection ?? below on the use of the command \newcommand.

The second variety of simple command starts with a \ followed by one or more alphabetic characters; no non-alphabetic characters are permitted. In particular a space isn't permitted. In fact a space or any non alphabetic character is needed to indicate the end of the command. Moreover these commands are case-sensitive. For example all of the Greek and several Hebrew letters are produced with such commands. (For a list of them again see page 73.) For example to produce σ , type \simeq while Σ is produced by typing \simeq . (The summation symbol, \sum is produced by typing \sum . Note that all Greek and Hebrew letters must be produced in math mode. Epsilon, theta and phi have two forms. Neither form of epsilon is used to denote membership in a set. For example $x \in A$ is produced by typing $x \in A$. Special letters such as $x \in A$. and all mathematical symbols are produced with such commands. (See pages 73-76.) Another such command worthy of special attention is \dots, which is used in such expressions as $1, 2, \ldots, n$. Do not produce these dots with a string of 3 periods. Two additional commands of this type that are of special interest are \i and \j. They produce the corresponding letter, but without the dot allowing any accent mark is placed over either letter. For example, typing $\check{=}\check{1}$ produces ĭ, which looks better than i. In mathematical expressions rather than using \$1\$ for the letter, it's better to use ϵ . The first produces ℓ , while the second produces ℓ .

Another example of a command that is quite useful and, in fact, has been used several times in this document, is the command \verb, by which text can be made appear in the output document exactly as it is typed from the keyboard. First select a keyboard character that won't be included in the special text. Then type \verb followed by this character, the text to appear as typed, and concluded by the special character. For example, type \verb \ell to produce \ell. The command \today enters the current date into the output document.

Warning. Using a space to end a command of this type can cause a problem if a space is desired after the command. Rather than typing just a space, instead type the command _ introduced above. It not only signals the end of the command, but also inserts a space. On the other hand if the command is to end the sentence, just type a period. It signals the end of the command and produces the period. The same is true of the other sentence-ending characters; ! and ?.

All of the special mathematical symbols and characters are produced with

commands of the type discussed above. For a partial list see pages 74–76.

2.4 Commands with Arguments.

These commands also begin with a \ followed by a string of letters, but in addition they require one or more mandatory arguments. Also optional arguments may be permitted. Mandatory commands are placed inside of a pair of braces, $\{\ \}$, while the optional ones are placed between a pair of brackets, $[\]$. The order in which the arguments are listed can be important. Additional accents are produced with elementary commands of this type. For example to produce Q, type C_0 while typing P_0 produces P_0 . Again see page 73 for a complete list of accents. Another example is the command, \underline used to underline text. For example P_0 to be underlined is produced by typing \underline{text to be underlined}.

For the two special commands, $_$ and $\widehat{}$ arguments are sometimes necessary but not always. For example to produce x_1 it suffices to type x_1 , but to produce x_{n+1} it's necessary to type x_{n+1} .

A useful example of a command with two mandatory arguments and one optional is \hrule[lift]{width}{height}. It produces a solid line of length width and height height. The bottom of the line will coincide with the current baseline unless a value (positive or negative) given in the optional argument lift. For example typing \rule[3mm]{2cm}{.4mm} will produce even if the line runs into the right margin. Notice that TEX automatically adds vertical space to accommodate the line.

2.5 The Hyphen Key.

The hyphen key is used to produce four horizontal lines of different lengths. First is the usual hyphen obtained by striking the hyphen key once while in text mode. In math mode striking the hyphen key once produces a minus sign. Compare the hyphen, -, to the minus sign, -. In regular text mode two consecutive strikes of the hyphen key is use to indicate a range of values. For example pages 4–9 is produced by typing pages 4–9. And finally three consecutive strikes of the hyphen key produces a dash. For example, "The Hyphen Key—A Versatile Character".

Even though TEX hyphenates automatically, there are cases where a hyphen can be used, but TEX doesn't insert one. For example, if a prefix begins a word that TEX knows how to hyphenate, TEX will not know how to hyphenate the result. For example, TEX knows how to hyphenate, "private", but not, "semiprivate". In such cases the command \- can be used to inform TEX where hyphens may be inserted.

2.6 Quotation Marks.

Quotation marks are often wrongly typed because on a typewriter they are produced from just one keystroke. But, as you know, in printing there's a

difference between opening and closing quotation marks. To get the opening quotation marks, hit the 'key (the lower case of the tilde key) twice, producing ". Right quotation marks are obtained by striking the 'key (the lower case of the quotation marks key) twice, which produces or by striking the shifted version of this key once. The single opening and closing quotation character are important for a quote inside of a quote as well as in other situations.

2.7 Spacing between Words and Sentences.

In TEX the space between words and the space between sentences are different and both are "rubber" spaces; that is, they can be changed slightly in order to "justify" the text. It's reasonable to assume that a single strike of the space bar determines between word space. But two strikes of the space bar doesn't determine between sentence space because TEX interprets several consecutive strikes of the space bar as just one strike. So TEX interprets the space following a period as between sentences space if the letter before the period is a lower case letter. If the period is preceded by an upper case letter, then TEX thinks it's just the end of an abbreviation and inserts between words space. So for a sentence such as, "I belong to AARP.", TEX must be told to insert between sentences space, which is done by inserting the command \@ before the period. In the first line below, the \@ is omitted, while in the second, it is not.

I belong to AARP. The organization give me many discounts.

I belong to AARP. The organization give me many discounts.

Note the additional space before the start of the second sentence.

On the other hand, when an abbreviation ends in a lower case letter, such as etc., but isn't at the end of TEX will insert between sentences. In such a case, type _after etc. which always inserts between words space space. Another possibility is to use the sticky space instead of the space bar; that is, typing etc.~ but don't strike the space bar. In the first of the following three lines, a space follows etc. while in the second it's etc._while in the third it's etc, .

The numbers 1, 2, 3, etc. are positive integers.

The numbers 1, 2, 3, etc. are positive integers.

The numbers 1, 2, 3, etc. are positive integers.

Note the additional, unwanted, space in the first line.

Keep in mind that TEX isn't allowed to break a line at a stick space. So it's always a good idea to follow abbreviations such as Mr., Mrs., Ms., Dr., etc. with a sticky space.

3 Entering Characters in a LATEX Document

3.1 Constructing a Simple IATEX Document.

In order to put into practice what has already be covered and what is to be covered, it's necessary to know how to start and end a IATEX source file. Every source file begins with the command \documentclass{class_name}. Some

choices for class_name are book, report, article, and letter, but for now use article. The second necessary command is \begin{document} Now the characters to appear in the output file are entered. At the end type \end{document}. Now the source file can be compiled. Very specifically type

\documentclass{article}

\begin{document}

The part of the source file between these two commands is called the "preamble". Packages are loaded there with the command $\space{logorithm} \space{logorithm} \sp$ Text and commands are typed after the command \begin{document}. Once all desired entries have been made, type \end{document} and give the source file a name in the form file_name.tex. (The suffix may be added automatically by your editor.) It's best to use only alphabetic characters in the file_name. Then compile the file. If you are using pdflatex (which the current TEX implementations do) the output file will be given the name file_name.pdf. Otherwise it may be called *file_name*.dvi. (A program such as dvips must be run on such a file to produce a document that can be printed.) If the source file contains an error, the compiling process will stop and the log file will appear. It will give a hint as to what the error is and on which line in the source file it occurred. Correct the error and compile again. Once the file compiles successfully, read the .log file looking for "Overfull \hbox". These are places where the text runs into the margin. The page number in the output document and the line(s) in the source file that produced the overrunning text will be given. These errors should be corrected only when the final version of the document is being typeset. Then the text should be altered to eliminate these incursions into the margin.

3.2 Entering Text and Other Characters/Symbols into a IATEX Document.

Standard keyboard characters, except for those *Special Keystrokes* discussed in subsection 2.1 on page 2 are entered by striking the corresponding key. Other characters are entered with commands. For example \aggestarrowvert , $\Begin{array}{l} S gets & \aggestarrowvert & \ag$

When preparing a source file the following typing peculiarities should be kept in mind.

- 1. In text mode (not math mode) all consecutive strikes of the space bar after the first are ignored.
- 2. In math mode all strikes of the space bar are ignored. (TEX automatically enters the proper amount of space between letters and symbols, of course, with some exceptions.)

- 3. One strike of the return key is the same as one space bar. It is advantageous to enter a return as a space often in the source file for ease in finding specific text and for error correction. In the log file errors are identified by line number in the source file.
- 4. Two strikes of the return key begins a new paragraph. All consecutive strikes of the return key after the second are ignore.

3.3 Math Mode: Fractions and Roots

Mathematical expressions can be entered in the current line (called in-line math mode) or displayed on a separate line (called display math mode). When typing in either math mode all spaces are ignored as is one carriage return. But two or more consecutive carriage returns will result in an error message. IATEX knows how much horizontal space to put between consecutive alphabetic characters and how much space to put before and after symbols as <, >, =, etc. One exception is the small amount of space that the user should insert before a differential such as in $\int f(x) dx$ done by typing $\hat{x} \in f(x)$, dx\$. It's possible to enter horizontal space while in math mode, such as \cdot . Other methods can be found in subsection 2.7 on page 6.

Superscripts (or exponents) are produced with the \hat{a} character. For example typing a^n produces a^n , but superscript longer than one character must be enclose in a pair of braces. For example a^n gets a^{n+1} . The braces are also needed for a double superscript, such as a^n , which is produced by typing a^n . Subscripts are produced with the a^n with the same rules applying as for superscripts.

For fractions use the command $\frac{numerator}{denominator}$. For example $\frac{a^2}{b^3}$ is produced by typing $\frac{a^2}{b^3}$. A slightly smaller character size is used for fractions. For fractions in displayed formulas, the normal character size is used. If a fraction within text has expressions with exponents, the smaller font may be hard to read. In that case replace $\frac{a^2}{b^3}$. Sometimes in displayed formulas a smaller fraction is desired. In that case type $\frac{a^2}{b^3}$.

Roots are created with the command $\operatorname{sqrt}[n]\{expression\}$. For example $\operatorname{sqrt}[3]\{x^2+1\}$ produces $\sqrt[3]{x^2+1}$ in text and $\sqrt[3]{x^2+1}$ in displayed formulas. There is no dsqrt form as might be expected, but any mathematical expression in text can be given its displayed version with the command $\operatorname{displaystyle}$ which is a declaration type command. As would be expected there's a corresponding command $\operatorname{textstyle}$ to produce text style in display mode.

3.4 Changing the Look of Text

The default font family use in the article class file is Roman. All TEX implementations provide two additional font families; typewriter and sans serif. Examples follow.

UPPERCASE ROMAN FAMILY, lowercase roman family UPPERCASE TYPEWRITER FAMILY, lowercase typewriter family UPPERCASE SANS SERIF FAMILY, lowercase sans serif family

The text set in typewriter family is monospaced; that is, each letter, no matter how wide it is, is alloted the same amount of horizontal space. The text set in sans serif family lack serifs. The difference can be seen clearly by comparing the word, family in all of the examples.

In addition to the additional fonts, four font *shapes*; upright (default), italics, small caps and slant are available. The Roman and Typewriter font families are available in all four shapes the upright, italics and slant, but Sans Serif slant is the same as Sans Serif italics while isn't available in small caps; it reverts to Roman small caps. Examples of upright, italics, slant, and small caps shapes are displayed in the following table.

Upright	Italics	Slant	SMALL CAPS
Roman	Roman	Roman	Roman
Typewriter	Typewriter	Typewriter	Typewriter
Sans Serif	Sans Serif	Sans Serif	Sans Serif

Table 2: Examples of Font Family Shapes

To change from one shape to another use \textup, \textit, \textsc, or \textsl. For example to produce Text in Small Caps type \textsc{Text in Small Caps}. The commands to change from one family to another and those to change from one shape to another can be nested. For example to produce Text in sans serif italics type \textsf{\textit{Text in sans serif italics}} or \textit\textsf{Text in sans serif italics}}.

Warning. When changing from the italics (or slant) to either of the other two shapes, a very small amount of extra space is needed to account for the right-leaning of the last italic character. The *declaration* forms don't insert this needed space. Compare the following two identical pieces of text, the first produced with {\it fast talk} is to be ignored and the second, with \textit{fast talk} is to be ignored.

fast talk is to be ignored.

fast talk is to be ignored.

In addition the declaration form can't be nested.

Attention can be called to text by putting it in **boldface**. (The default appearance is called medium.) In Roman the small caps shape isn't available in boldface and sans serif text can be produced in boldface only in the upright shape. Boldface isn't available in typewriter. To produce boldface use the command \textbf. For example to produce text in boldface type \textbf{text in boldface}. The command \textmd can be used to insert non-bold text within a string of bold text. Some bold face text with one word of text in medium series. To get Some text in sans serif boldface, type \textbf{\textsf{Some text in sans serif boldface}}.

All four shapes of the Roman font family can be enhanced with boldface. For example typing \textbf{\textit{Text in boldface italics}} produces *Text in boldface italics*. However none of the four shapes of the Typewriter font family can be enhanced with boldface and only the upright shape of the Sans Serif font family can be produced in boldface.

3.5 Character Sizes.

All three of the font families are available in 10 different sizes listed in the following table. The corresponding command is used in a declaration form to produce characters of that size. The default size is \normalsize.

\tiny	smallest	\Large	larger
\scriptsize	very small	\LARGE	larger yet
\footnotesize	smaller	\LARGE	•11 1
\small	small	\huge	still larger
\normalsize	normal		largat
\large	large	\Huge	largest

For example to change a few words to a larger size for emphasis, type

{\LARGE Pay very close attention to this} which will come out as Pay Very close attention to this. Note that these character sizes are imposed using the *declaration* style. These sizes are computed in proportion to the font size selected in the optional argument to \documentclass in the preamble. Any one of these commands can be put in the preamble resulting in the entire body of the document being produced in that size.

It's also possible to change to font size for the entire document. By default the font size in the book, report, and article document classes is 10 point. It can be increased to 11 point or 12 point by using an *optional* argument for the \documentclass command. If \documentclass[12pt]{article} is typed, the font size will change to 12 point throughout the document. Changing the font size to 12 point changes the size of text altered in size by each of the size commands introduced in the previous paragraph. For example {\large will produce text in 14 point type}. It's also possible to use any of these 10 commands to alter the font size throughout the document by putting it in the preamble, the part of the source file between the \documentclass command and the \begin{document} command. For example typing

```
\documnentclass[12pt]{article}
\large
\begin{document}
```

will produce a document in 14 point type. Moreover, when the font size is increased to 11 point or 12 point, the affect of all of the size command is automatically adjusted upward.

3.6 Other Popular Class Options.

The paper size may be changed in the optional argument to the \cdot command. The default setting is 8.5in \times 11in, called letterpaper. Some other choices include legalpaper and the most common European paper size, a4paper. In addition, it's possible to type a document in two column form by placing, twocolumn in the optional argument, but there's a better way to produce two column that will be presented in subsectionmulticol on page 31.

Long documents that are to be bound, such as a book, usually have text printed on both sides of the paper and have a slightly larger margin on the inner side of each page (left for odd pages and right for even pages) to facilitate binding. For that reason in the book class the margin settings for odd and even pages are different. It's possible to impose this same margin structure in the article and report classes by placing twoside in the optional argument. (The default is oneside.) See the discussion of page styles in subsection 4.1 on page 15 to better understand what these different selections change.

When a displayed mathematical expression is numbered, the number is placed after the display flushed to the right margin. To move the number to the left of the display flushed with the left margin, use the option leqno. Displayed mathematical expressions are automatically centered. To force them to be flushed to the left margin, use the option fleqn. A more complete list can be found in [2, page 43].

For example, the first line of a LATEX document could be \documentclass[12pt,a4paper,twoside,leqno]{article}.

3.7 Document Divisions.

The three IAT_FX document classes, book, report, and article provide the user with the ability to organize a document into divisions, subdivisions, etc. The primary division name for the article document class is section, followed by subdividions subsection, subsubsection, paragraph and subparagraph. To begin a section, the user types \section{Section Title}. When the file is compiled, LATEX automatically does the formating of the section title putting some vertical space before the title, producing the title in bold face and in a larger font size. In addition the sections are automatically numbered consecutively. This feature means the author doesn't need to remember what the next section number should be and permits the insertion of a new section in a revision of the document with the assurance that the renumbering of the sections will be done right. Dividing a section into subsections is accomplished with the command \subsection{Subsection Title}. As with section titles, IATEX does the formatting and the numbering. A subsection is numbered in the form m.n where mis the number of the section in which the subsection appears and n means that the subsection is the n^{th} subsection in the section.

The document class *report* adds as the primary division name, *chapter*. A chapter is begun with the command \chapter{Chapter Title}. A new chapter is automatically begun on a new page and all chapters are numbered consecutively

with *sections* numbered in the form m.n and then subsection numbered in the form m.n.k etc. The document class *book* adds as its primary division name, part. The command $part{Part\ Title}$ begins a new page and always on an odd numbered page.

The primary divisions in a document are numbered consecutively starting with 1. The first subdivision is numbered as m.n where m is the number of the primary division (such as part, chapter or section depending on the document class) and n denotes the n^{th} subdivision in the division. Subsubdivisions are numbered m.n.k etc.

All of these division commands have an optional argument that allows a shortened version of the division name to be entered. For example \section[The Body Continued.] {The Body of a LATEX Document Continued.}. When available, the short version is used in heading as in the top of this page. (See Subsection 4.1 on page 15.)

3.8 Counters

The numbers that are assigned to Chapter, Sections, Subsections, etc. are stored in counters. Specifically, for a report document, the initial value of the chapter counter is 1. When the source file is compiled and the first \chapter command is encountered, LATEX assigns the number 1 to that chapter and adds 1 to the chapter counter. In the remainder of these notes several counters will be encountered. They all work in essentially the same fashion. In addition to the counters that are already established, some LATEX commands produce others. The user can also define new counters if the need arrises.

3.9 Labeling.

Labeling is the facility by which the author may automatically refer to any part of the document from any other place in the document. First, to refer later in the document to the page on which some specific text appears, at the point in the source file where that text is entered, simply type \label{marker}. Then the command \pageref{marker} will insert the number of the page on which the label marker appears. For example in the source file typing

this is important text \label{imp} that will be referenced later and then later in the source file, typing, on page \pageref{imp} you will find some important text will insert the number of the page where that important text appears.

To refer to a specific section of the document by section number and page number, begin the section with \section{Section title}\label{impsec}. Then later in the document to refer to that section, type

by Section \ref{impsec} on page \pageref{impsec} and the section number will be inserted as well as the page on which it appears. Subsections and all of the other *divisions* discussed above can be referenced in a similar manner. Other items that are numbered automatically by IATEX, such as tables, figures,

equations, and bibliographic entries, can be labeled and referenced similarly. Specifics will be discussed when each topics is discussed.

3.10 Creating a Title

The title of the document is created with the command \title{title}. IATEX will automatically center the title and start new lines in the case of title too long to fit on one line. If the title is lengthy, a shorter version can be indicated for use in headings or other such structures. The syntax is \title[Short Title]{Title}.

The command **\author** is used to enter all author information. For example to enter the name and address of just one author, type

\author{William R. Author, 8426 North Main Street, Fairview, VA}. The author information will be centered on the line immediately following the title. However, the user must put in line breaks with \\ if the text runs into the margin. A carriage return will not create a new line. Alternatively, typing \author{William R. Author\\8426 North Main Street\\Fairview, VA} will list the information as

William R. Author 8426 North Main Street Fairview, VA

For multiple authors, use \author{author1_info} and author2_info} etc. If only names are used, IATEX will display them centered on one line. If addresses are included, they are displayed according to how they are typed. For example typing

\author{William R. Author, 8426 North Main Street, Fairview, VA} \and \author{Irma A. Writer, 1842 West Adams Street, Washington, NV} produces

William R. Author, 8426 North Main Street, Fairview, VA Irma A. Writer, 1842 West Adams Street, Washington, NV

while typing

\author{William R. Author\\8426 North Main Street\\Fairview, VA}\\and\\author{Irma A. Writer\\1842 West Adams Street\\Washington, NV}\\\produces

William R. Author Irma A. Writer 8426 North Main Street 1842 West Adams Street Fairview, VA Washington, NV Like the \title command, the \author command also has an optional argument, which is used to enter a short version of the authors. For example, if there are five authors for a document, the short version could include only first initials and last names. For example \author[W. Author and I. Writer]....

LATEX will automatically enter the current date centered under the author(s), unless a different date is selected by using the command \date{desired_date}. To omit the date entirely, type \date{}.

3.11 The Auxiliary and Log Files.

Each time a LATEX source file is compiled, a file named file_name.aux is built or rebuilt. Date collected from \label commands, all division commands and much more to be introduced later is all stored in this file. Consequently, after one run of the compiler, some question marks (?) may appear in the output file because the information needed had yet to be put in the .aux file. They should all disappear after the second run. If not, the data called for from the source file wasn't given and the error should be corrected. With longer files, if an error occurs, it's possible that the .aux file isn't complete. After fixing the error, compiling the file can result in the error message something like

Runaway argument?
!File ended while scanning use of \@writefile.
<inserted text>
\par

1.41 \begin{document}

In such a case, trash the .aux file and then compile the source file twice.

When the compiler encounters an error in the source file that prevents completion, the process stops and the log file displays on which line in the source file the error occurred. Going to that line in the source file may display several lines of text. To better locate the error, replace the space and the end of each displayed line with a return and compile the file again. The error will stop the process and the log file will display a line number where the error occurred, but this time the displaying this line in the source file will highlight just one line and the error can be easily found. If error messages continue on subsequent attempts to compile the file, try typing, s, in the log window followed by <code>return></code>. This forces TeX to complete the compilation precess and allows you to see the output, which will likely make the error clear.

Even if the file compiles without stopping, the log file can contain information useful is refining the source file. Scan the log file for, "Overfull \hbox" entries will will indicate how much the line in the output file flows into the margin, what the text is and on what line(s) of the source file the text can be found. It's also possible to determine the page of the output on which the text can be found. Each of these should be examined and changes made to eliminate them.

3.12 Footnotes.

To enter a footnote about some word or phrase, immediately after the text to be footnoted, type \footnote{the text for the footnote}. IATEX will draw a short line at the bottom of the page followed by the footnote number and footnote text. The footnote number is obtained from the counter, footnote. To use an number other than that provided by the counter, type \footnote[number]{text}.

There is a variant of footnoting specifically designed for authors wishing to thank a funding agency or a person for support. In the preamble, immediately after the *author name* type \thanks{the gushing note of thanks}. The thanks will appear as a footnote, but instead of a number, with a symbol, such as an *. For example \author{William R. Author\thanks{Supported in part by the NIH.}, 8426 North Main Street, Fairview, VA}

The footnote marker can be changed using the command

\renewcommand{\thefootnote}{\marker_style{footnote}}

where the other choices for *marker_style* are \roman, \Roman, \alph, \Alph and \fnsymbol. The commands \alph and \Alph refer to lowercase and uppercase letters respectively and the last choice uses *, † and 7 other symbols.

4 Managing the Text and Characters.

4.1 Page Style.

A page may have a header and/or a footer. The information that appears in them is determined by the pagestyle. The four possible page styles are in the following list. The default page style for the article and report classes is plain and for the book class, is headings.

plain The header is empty and the page number appears in the center of the footer at the bottom of the page.

empty The header and footer are both empty. No page numbers are printed anywhere on the page.

headings This is the page style that should be used if a heading at the top of each page is desired. The header contains both the page number and a page title. If the twoside option has been selected, then the page number appears in the right side of the header on odd pages and in the left side of the header on even pages. In both cases the heading is the section title (in the article class) or the current chapter title (in the book and report classes). The page style used for this document is headings.

myheading This page style is identical to the headings page style except the user selects the headings with the command \markright{heading} for the same heading on both odd and even pages or for different headings, \markboth{odd_page_heading}{even_page_heading}. The heading command used should appear in the preamble, but the heading can be changed at any point in the document by repeating the command at the point where

the change is to be made with the new heading(s) in the argument(s) of the command.

To change page style from the default, type \pagestyle{style} in the preamble. Typing the same command at an appropriate place in the body changes the page style for the current page and all subsequent pages. The command \thispagestyle{style} changes the page style for only the current page.

Warning. Part of the command \maketitle is \thispagestyle{plain}. Consequently if the page on which the title is to appear should have no page number at the bottom, the command \thispagestyle{empty} must be inserted after the \maketitle command.

If the myheadings page style doesn't supply enough flexibility, the package, fancyhdr provides an addition page style called fancy, which allows the user to design the headings. Details can be found on page 224, section 4.2.2 of [4].

4.2 Line and Page Breaking.

The command \newline will fill the remainder of the current line with space and start a new line. But it's better to use \\ which, by itself is the same as \newline, but has an optional argument. For example \\[2mm]\ will fill the remainder of the current line with space, and then skip down 2mm before starting the next line. This feature is useful and can be employed anywhere the \\ command is used. It also has a cousin, * which prevents a page break from occurring before starting the new line. The same optional argument [2mm] is available for this form of the newline command.

A related command is \linebreak which has one optional argument. The major difference between it and \newline is that the remaining space in the current line is distributed between the words already in the line resulting in a line that ends at the right margin. If the remaining space is substantial, the result can be ugly. The optional argument is [imp-digit], where imp-digit is an integer between 0 and 4 establishing the importance of breaking the line at that point. A value of 0 means it's not too important to break there, whereas \linebreak[4] means the break is mandatory; that is, it's equivalent to \linebreak. The command \nolinebreak[imp-digit] works in exactly the opposite way to prevent a line break. There are other ways to prevent a line break. For example, using a "sticky space", " as in Dr. "Smith. Sometimes it's desirable to keep an entire string of words on one line. The easiest way to accomplish this is as follows. \mbox{the string of words to be kept on one line}. IMTEX treats what's in the brackets as one object rather that several objects. The \mbox command is described in detail on page 22.

The commands related to page breaks are <text> , $\pagebreak[imp-digit]$, and $\pagebreak[imp-digit]$. These commands are analogous to the corresponding ones for line breaking.

4.3 Page Numbering.

The page style determines where the page number will appear on the page. Wherever it appears the page number may be displayed in any of the styles arabic, roman, Roman (upper case roman), alpha, and Alpha (upper case alphabet), with arabic being the default. The style is changed using the command \pagenumbering{numbering style}. For example \pagenumbering{Roman} numbers the pages using upper case Roman numerals. The actual page number (no matter in what style it is displayed) is set using the *counter* called page. (IATFX has a large number of counters. We will meet more of them later.) The value of that counter is incremented each time a new page is created even if the page number isn't printed anywhere on the page. Also the value can be changed using the command, \setcounter{page}{page number} or \addtocounter{page}{adjustment}. One example where the ability to use different number styles and to adjust the corresponding counter is an article that begins with a preface and/or a table of contents or any such elements that should be numbered in lowercase roman numerals while the remaining text should be numbered in arabic. For example to begin with a table of contents, after the \begin{document} command, type \pagenumbering{roman} and then type \tableofcontents followed by \newpage to begin a new page and then type the command \pagenumbering{arabic}. The result will be that the next page to be printed will be numbered 1, because the command \pagenumbering automatically resets the counter to 1. For example, the beginning of the body for the source file of this document is

\begin{document} \ newpage \ maketitle \ pagenumbering{arabic} \ pagenumbering{roman} \ begin{abstract} \ tableofcontents

4.4 Page Layout.

Figure 1 below shows what a page in LATEX looks like.

The circle is at 1 inch from the top and left of the page. All of the dimensions shown in the figure are self-explanatory except for \oddsidemargin. For documents prepared in the oneside style, this command controls all indicated margins. But when the twoside style is used (either by default as in the book class) this command sets the margin for odd pages while the margin for even pages is set be the command \evensidemargin. Two dimensions that are not displayed in the figure are \paperheight and \paperwidth. The first is the sum of all of the vertical dimensions and the second, the sum of all of the horizontal dimensions. All of these commands represent lengths that are set automatically by the selected document class and any selected options. Consequently they can be used in space commands such as \hspace and \vspace. For example \hspace{.5\textwidth} will insert horizontal space equal to half of the text width.

These length can be changed, however because of the connections between

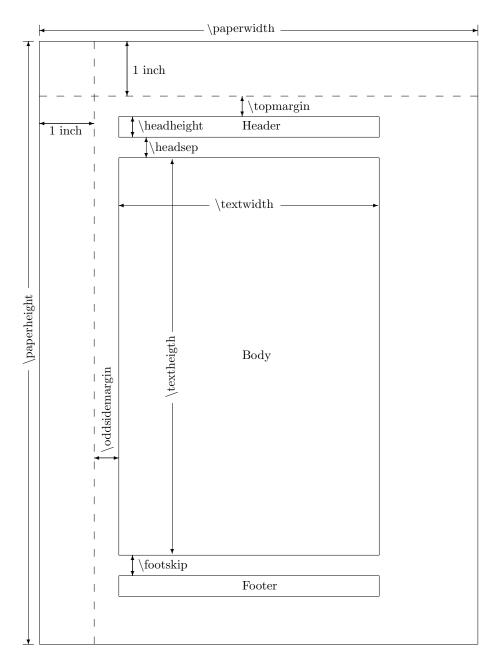


Figure 1: Page Layout Parameters

these dimensions, they can't be changed independently. But there are situation in which changing some of them would be beneficial. For example, for a one page document, such as an exam, it may be desirable to expand the height and/or width of the text on the page. To increase the text height, first reduce the topmargin by typing

\addtolength{\topmargin}{-2in}. (As with counters, IATEX has several lengths all of which can be altered in a similar fashion.) Then type

\addtolength{\textheight}{2in}. Subtracting and adding the same amount is essential to maintain the sum of all of the vertical lengths. Provided you haven't selected the option twoside, to change the width, first type the command \addtolength{\oddsidemargin}{-2in} followed by

\addtolength{\textwidth}{2in}. (With twoside you must also subtract 2 inches from \evensidemargin as well.) With these two changes, the text will be 2 inches wider and 2 inches higher, but will be centered on the paper. The other lengths should remain as they are set by IATEX.

Because all of these dimensions are lengths, they may be used in the mandatory arguments of spacing commands; for example \hspace{.5\textwidth} will insert horizontal space equal to half of the text width.

Because TEX adjusts horizontal space automatically, it's usually not necessary for the user to make any adjustments. But when it is necessary, there are six standard positive horizontal space commands for that purpose: $\,\,\$;, \quad , \quad and $\.$

The command Produces this much space \, \| \| \\ \: \| \| \| \\ \; \| \| \quad \| \| \qquad \| \| \|

In addition $\$! produces negative space equal to that of $\$. The command $\$, is used most often in integration formulas to put a small amount of space between the function and the differential. For example, to produce $\int f(x) dx$ type π int f(x), dx.

4.5 Document Horizontal and Vertical Lengths.

A specific amount of horizontal space is created with the command \hspace{length} where the length must be given units of some kind; for example, in, pt, mm, cm and em (the width of the letter, M). For a complete list of acceptable measures of length see page 73. Horizontal space created this way is ignored at the beginning of a line. If some horizontal space is desired even at the beginning of a line, use \hspace*{length} instead.

It's also possible to enter horizontal space equal to the space occupied by some specific text with the command . For example typing enters horizontal space equal to that used by the word, "text". Enter space equal to "text". This command can be very useful as will be seen.

Another very useful horizontal space command is \hfill. It can be used to evenly space two, three or more entries along a line such as

MTH 132 Section 23

First Hour Exam

January 26, 2007

which is produced by typing

MTH 132 Section 23\hfill First Hour Exam\hfill January 26, 2007. The length assigned to each \hfill command is the unused length in the line divided by the number of \hfill commands. The command \hfill has two cousins: \dotfill and \hrulefill. The first fills the space with dots on the baseline; the second, with a solid line. For example

Student Name_____Student PIN_____Section number____

is produced by typing

Student Name\hrulefill\hrulefill\ Student PIN\hrulefill\hrulefill Section number\hrulefill \\

Note that to use these three commands at the end of a line they must be followed by either \\ or \newline.

MTH 132 First Hour Exam Section Number_____

These commands are ignored at the beginning of a new line (i.e. after either new line command) except at the beginning of a new paragraph. So to use one of them at the beginning of a new line type two returns followed by the command \noindent\index{noindent@\verb\noindent}, which starts a new paragraph but eliminates the indentation. Then type the desired command. For example typing

This is the start of a paragraph. The next line starts with dots

\noindent\dotfill Next a space \hfill and then a line\hrulefill\\
Finally the last line of the paragraph.

produces this outcome.

Vertical spacing is somewhat analogous to horizontal spacing, but first, it should be noted that one carriage return is the same as one strike of the space bar in the output file. This feature makes it easy to find specific parts of a document, such as a short mathematical expression. It is also useful in locating errors in the source file. When the compiler runs on the source file, if it finds a TeX error (which it often does), it identifies the line in the source file where the error occurs. So creating new lines in the source file with carriage returns makes it easier to find errors. This process works because a single carriage return starts a new line in the source file, but simply produces a space in the output file. To begin a new paragraph in the output file enter two consecutive carriage returns in the source file. More than two consecutive carriage returns is the same as two carriage returns. Vertical space in the output file can't be created with additional strikes of the carriage return.

There are three vertical space commands that create a small amount of vertical space: \smallskip, \medskip, and \bigskip. These three distances are rubber and therefore can be adjusted by TEX to maximize the look of the document. Specific vertical space is inserted with the commands \vspace{length} and \vspace*{length}. They are completely analogous to the corresponding horizontal space commands. Finally the command \vfill does for vertical distance what \hfill does for horizontal distance.

4.6 Creating New Commands

There are times when preparing a source file when new commands could shorten the typing making it more efficient and consistent. The command 'newcommand is designed for this purpose. In its easiest form it has the syntax

 $\mbox{\newcommand}\{command_name\}\{definition\}.$

When using the version of this try to use a name such as $\1$ in order to avoid the problem with command names of one or more alphabetic characters. For example if you wish to use the abbreviation, e. g. , frequently, consider inserting in the preamble $\newcommand{\4}{e.\ g.\ }$ thereby replacing 8 keystrokes with 2 and ensuring that this abbreviation will always be entered with the appropriate spacing. In a similar fashion frequently typed text can be entered efficiently.

The complete syntax for this useful command is

\newcommand{command_name} [number of arguments] [optionals] {definition}. The optional arguments are used to define a command having arguments; mandatory as well as optional. To define a new command with n mandatory arguments, the first optional argument contains the number n. For example, if the output document is to contain many words in italics, in the preamble type \newcommand{\il}[1]{\textit{#1}}. (Note the use of the special keystroke, #.) The optional argument specifies that the new command is to have one argument. (The lack of any entry for the second optional argument indicates that this argument is to be mandatory.) The contents of that argument is placed in the definition at every entry of #1. Then typing \il{text in italics} would produce text in italics. Had \it been used instead of \il, an error message would have resulted saying that the command \it is already defined. In such a case, either chance the name or use the command \renewcommand.

If one or more optional arguments is desired, then the number in the first optional argument is the TOTAL number of arguments; mandatory plus optional. The second optional argument contains a comma-separated list of the default values of each of the optional arguments. The first example of such a command contains no mandatory arguments and just one optional argument. $\mbox{newcommand}\{1\}[1][x]\{let $#1$ be a variable}. Typing \1 produces, 'let <math>x$ be a variable', but typing \1[y] produces, 'let y be a variable'. Because in this case the command name need not be followed by a non-alphabetic character, it's better not to use a name such at \t or any string of alphabetic characters.

The next example has one mandatory argument and one optional one.

\newcommand{\vc}[2][x]{\$\#2_1, \dots, \#2_\#1\$}. Here the use of a string of alphabetic causes no problems, because the name must be followed by a {. So typing \vc{n} produces, ' x_1, \ldots, x_n ' while typing \vc[y]{n} produces, ' y_1, \ldots, y_n '. Note that the argument number associated with the mandatory argument is 1 while 2 is associated with the optional argument. In general if there are to be n mandatory arguments, the numbers $1, \ldots, n$ are associated with them and in that order, while the remaining numbers are associated with the optional arguments. So the number n+1 is associated with the first optional argument, the number n+2 is associated with the second optional argument, etc. This commands works as designed unless it is issued in math mode, in which case the \$\frac{1}{2}\$ in the definition returns to text mode and an error message will result. The command \ensuremath fixes this problem. Change the definition to {\ensuremath{\text{\text{ensuremath}{\text{\text{#2_1}}}}. \dots, \#2_\#1}}. The \ensuremath command does nothing if it is issued in math mode, but if it is issues in text mode, the contents of the mandatory argument is put in math mode.

4.7 Boxes

4.7.1 In Line Boxes.

The contents of these boxes are typeset from left to right in a single line with no line breaks permitted. Consequently care must be exercised in their use. The simplest box is constructed with the command \mbox, which has one mandatory argument. For example some text that must appear on one line is produced by typing \mbox{\textit{text that must appear on one line}}. The more versatile box command is, \makebox[width][pos]{text}. The width sets how long the box will be. The default is the length of the text. If a width has been entered, the pos determines how the text will be aligned in the box. The choices are 1, c, r with c being the default. Typing \makebox[2\width][1]{a small bit of text} produces a small bit of text . (The command \width that appears in this example is the length of the text, a small bit of text. It can only be use as part of the \makebox command.) A box of width Opt permits over-writting one character with another. For example to produce \$\makebox[Opt][1]{/}S.

To actually see the box that is produced by the previous two command. The simpler of them, corresponding to \mbox is \fbox. For example \fbox{some text} produces some text]. Corresponding to \makebox is \framebox, which has the same syntax as does \makebox. So that \framebox[1.5\width][r]{a small bit of text} produces a small bit of text]. With any frame box it's possible to increase the width of the frame with the command \fboxrule and the space at either end with the command \fboxsep. For example typing \setlength{\fboxrule}{1mm}\setlength{\fboxsep}{2mm}

\fbox{Some text in a big box with a fat frame} yields

Some text in a big box with a fat frame

In conjunction with these boxes come the very useful command \raisebox

which is used to create and raise or lower any of the boxes discussed above. The syntax for the command is $\arrangle raisebox\{lift\}[height][depth]\{contents\}$. The first mandatory argument is the amount that the box is to be raised, which can be negative. The default setting for height and depth are \height and \depth respectivally. (See Section ?? for the meaning of these commands.) Either of these can used to determine the lift. For example many authors wish to put a subscript on the Greek letter, chi, typing $\c x_A$. It would look better if the character, chi, were raised so that it sits on the baseline. Typing \raisebox{\depth}{\$\chi\$}, produces $\c x$ as desired. To put a subscript would require typing \raisebox{\depth}{\$\chi\$}, produces $\c x$ which seems like a lot to type. The following new command can save repetitive typing.

\newcommand{\charf}[1]{\raisebox{\depth}
{\$\chi\$}{\ensuremath{_{#1}}}}.

Then get χ_A instead of χ_A by simply typing \charf{A}. The reason that the \chi must be put in math mode is that the contents of a box is, by default, in regular text mode. The command \ensuremath does nothing if math mode is in force and changes to math mode if not. It's needed because outside of the box the text mode could be math or regular.

4.7.2 Rule Boxes

The command \rule has one optional arguments, lift, and two mandatory arguments, width and height. It produces a black line whose height is determined by height and whose width is width. For example \rule{3in}{2mm} produces

The optional argument, lift may be either positive or negative and will move the rule vertically the designated amount.

4.7.3 Paragraph Boxes.

Paragraph boxes are to pages what LR boxes are to lines. They are created with the \parbox command, which has first three optional arguments followed by two mandatory arguments. The first optional argument, pos, has three choices: t, c, b with c being the default. The baseline of the current line is aligned with the base line of the top, center, or bottom line of the text in the box respectively. The second optional argument, height, can be a specific length, such as 2in or a multiple of a fixed length, such as \height, the height of the text in the box, which is the default setting. Only if the height is other that its default does the third optional argument, inner-pos, get selected. It has three choices, t, c, b with c being the default. The first mandatory argument is width, which, like height, can be assigned a specific number or a multiple of a standard length such as \textwidth or \linewidth. The second is the contents of the baragraph bpx.By the way, it's possible to put a frame around a paragraph box by putting the \parbox command inside of the argument of a \fbox command.

A LATEX document consists of a preamble and the body of the document. Usually, but not always, the document ends with a bibliography. We begin with the preamble. The preamble of every LATEX document begins with the command \documentclass{class_name}. The most common choices for class_name are: article, book, report, beamer, and . Many of the documents you will produce will be done in article class. (The class beamer is used for presentations. It and the letter class will be discussed later in this document.) Once the document class has been selected a large number of commands become available and several parameters are set. These will be discussed later in this section.

The documentclass command has an optional argument placed between documentclass and the mandatory argument *class_name*; specifically \documentclass[option1, option2, ...]{class_name}.

5 Introduction to Packages.

After selecting the document class and any desired options, the next choices to make are the packages to be used. Packages are used to update LATEX without issuing a new version of the program. Packages are loaded with the command \usepackage that has one mandatory argument which may be preceded by an optional argument. For any document containing a substantial amount of mathematical material, the packages to use are: amsmath, amssymb, and amsthm. Several examples such as url and graphics will be discussed in the sequel, but it's not possible to discuss them all.

5.1 The xcolor Package.

Placing \usepackage{xcolor} in the preamble permits using color in the output document in several different manners. Simply to insert some text in a color, use the command \textcolor{color}{text in the selected color}. For example typing \textcolor{green}{this text will be green in the output document} will produce this text will be green in the output document. Another way to use color for emphasis is to have some text appear with a colored background which is done with the command \colorbox{background color}{background color}{text with the background color}. For example to produce this text will appear in the output with a magenta background type \colorbox{magenta}{this text will appear in the output with a magenta background. (There's a major difference between these two commands. Text produce with the \textcolor command is subject to TFX's usual line breaking, but text in a \colorbox command is treated as a box and therefore will appear on the current line even if it runs into the margin.) Combining this command with the \textcolor command will produce text in one color with the background in a different color. Specifically for *text* use \textcolor{color}. As has been seen in Subsection 4.7.1, it's possible to put a frame around text. With the xcolor package, it's possible to color this frame. The command is \fcolorbox{frame color}{background color}{text}. A color must be in each argument even if all that is desired is a colored frame. For example to produce framed in green, type \fcolorbox{green}{white}{framed in green}.

The following colors can be used in any of the commands above that select a color: red, green, blue, cyan, magenta, yellow, black, gray, white, darkgray, lightgray, brown, lime, olive, orange, pink, purple, teal, and violet. The shade of any of these can be set in any color command by typing the name of the color followed by !=num, where num is a number between 1 and 100 representing the percent of the color to mix with white; that is, the smaller the number the lighter the shade. For example

Typing	Produces
\textcolor{blue!40}	very light blue
\textcolor{blue!65}	light blue
\textcolor{blue!90}	medium blue
\textcolor{blue}	blue

Using a similar structure, it's possible to mix two colors by typing \textcolor{color 1! num! color 2. The resulting color will be num% color 1 and the remainder color 2. For example text 30% red and 70% blue is the result of typing \textcolor{red!30!blue}{text 30\% red and 70\% blue}.

5.2 The hyperref Package.

The hyperref package turns all items listed in the Table of Contents, all bibliographical citations, all pages listed in the Index and all urls into hypertext links. To avoid possible conflicts with other packages, the command \usepackage{hyperref} should be the last package listed in the preamble. By default, all links created by the package are enclosed in boxes, which is preferable for black-and-white output, but for color output the option colorlinks the links appear in red, except for the urls for which the color is magenta. It can be changed with the option urlcolor=desired color. (In this document the color is changed to blue.) Another useful option is backref. After each biographical entry it lists the division numbers where that reference is cited in the document. For additional information see [1, pages 35–67].

5.3 The url Package.

Above the command \url appears, which is made possible by the url package. Entering internet and email addresses can be tricky because a hyphen is often part of such an address, so IATEX must be prevented from breaking a line with a hyphen in an address. The package url is designed to do just that and to typeset these items in the typewriter family. In the preamble type \usepackage{url} and then when you wish to enter, say an internet address, type \url{http://www.ams.org/tex/amslatex.html} and the result will be the internet address with a linebreak http://www.ams.org/tex/amslatex.html. The spaces in the argument tell IATEX where it is allowed to break the line.

6 Introduction to Environments.

Having discussed what is necessary to know to produce a document consisting mainly of simple text, we now learn how to produce special structures such as quotations, lists, tables, figures, bibliographies, and displayed mathematical expressions. Such structures are constructed in *environments*. An environment begins with the command \begin{environment_name}, some of which have mandatory and optional arguments. An environment ends with the command \end{environment_name}. In fact the entire document is typed in the document environment so when IATEX encounters the command \end{document} it stops compiling text. (Consequently, extra text can be safely stored after the \end{document}.)

In this introductory section several elementary examples are presented. Then additional packages that include environments are discussed.

6.1 The abstract Environment.

Almost all professional periodicals require or recommend that articles begin with an abstract. The best way to include one is with the abstract environment. Immediately after the \maketitle command type (after a return) \begin{abstract}. Then on the next line begin typing the text of the abstract. Afterwards type \end{abstract}. For example

\begin{abstract}

Text of the abstract, which may be as long as needed, but short enough that anyone can read it within two minutes to decide if they wish to read the article.

\end{abstract}

The result will be the following.

Abstract

Text of the abstract, which may be as long as needed, but short enough that anyone can read it within two minutes to decide if they wish to read the article.

Note that appropriate vertical space is inserted before the word, "Abstract" is printed centered on the page. The text of the abstract is smaller than that of the surrounding text and both margins are increased. Before regular text resumes, some vertical space is added.

6.2 The center Environment

To center text or any structure, type \begin{center}
The text or other structure to be centered \end{center}.

The amount of text to be centered may be longer than one line as in the following example.

This text is being centered on the page using the *center* environment which inserts line breaks automatically, but, obviously, doesn't justify. But you may start a new line anywhere you wish with the command \\.

The command **\begin{center}** automatically ends the previous paragraph. The same can't be said for other environments as will be seen.

6.3 The quotes and quotation Environments.

There are two environments for displaying quotes; quote and quotation. Both indent the text to be quoted by equal amounts on both sides and present the quoted text is smaller font size. The difference is that quote starts a new paragraph by inserting an empty line, but no indent, while quotation starts a new paragraph by indenting first line, but doesn't skip a line. For example typing

\begin{quote}

It hits on a dull, overcast Monday morning. I awake realizing there is no party in sight for the weekend. I'm out of bread, and I've got a dry skin problem. So I say it aloud to myself, "'What's a nice girl like me doing in a dump like this?"

The draperies are dirty (and will disintegrate if laundered), the arms of the sofa are coming through. There is Christmas tinsel growing out of the carpet. and some clown has written in dust on the coffee table, YANKEE GO HOME. \end{quote}

will produce

It hits on a dull, overcast Monday morning. I awake realizing there is no party in sight for the weekend. I'm out of bread, and I've got a dry skin problem. So I say it aloud to myself, "What's a nice girl like me doing in a dump like this?"

The draperies are dirty (and will disintegrate if laundered), the arms of the sofa are coming through. There is Christmas tinsel growing out of the carpet. and some clown has written in dust on the coffee table, YANKEE GO HOME. 1

Replacing quote by quotation results in

Last December world leaders met in Copenhagen to add more hot air to the climate debate. That is because although the impacts humanity would like to avoid—fire, flood and drought, for starters are pretty clear, the right strategy to halt global warming is not.

¹At Wit's End, Erma Bombeck, Fawcett Publishing, 1965.

Despite decades of effort, scientists do not know what "number"—in terms of temperature or concentrations of greenhouse gases in the atmosphere—constitute a danger

When it comes to defining the climate's sensitivity to forcings such as rising atmospheric carbon dioxide levels, "we don't know much more than we did in 1975," say climatologist Stephen Schneider of Stanford University, who first defined the term "climate sensitivity" in the 1970s. "What we know is if you add watts per square meter to the system, it's going to warm up." ²

6.4 The verbatim Environment.

The text In Section 6.1 beginning with, "\begin{abstract}" was produced using the *verbatim* environment. All text typed between \begin{verbatim} and \end{verbatim} is typeset exactly as it is typed. In particular the user must insert the returns for otherwise the text will continue into and likely, beyond the right margin. This environment is used when entering a computer program into a document.

A short piece of text that appears in line is done with the command \verb followed by any character that isn't part of the verbatim text to follow. The text to be so printed is ended with the same character with witch it began. For example to produce verbatim text type \verb=verbatim text=. Any keyboard character other than v e r b a t i m t e x t could be used in place of =. Think of the verbatim environment as the display method for entering several lines of verbatim text and the \verb command as the in-line version.

6.5 Lists

Next we introduce the list environments: *itemize*, *description and enumerate*. Each generates a list of items, but they differ in how the items are presented. Itemize and enumerate indent and mark each item, while description indents just a very small amount, but doesn't mark. Itemize marks each item with a • while enumerate marks items with consecutive numbers (arabic, roman, Roman, alph, or Alph). All three list structures have the same basic format; namely, \begin{list_name}

\item The first item in the list.

\item The second item in the list.

\item The third item in the list.

 $\end{list_name}$

To demonstrate the difference the same list will be set in all three list environments beginning with itemize.

• The first item in the list.

² Scientific American, David Biello, January 2010, page 14.

- The second item in the list.
- The third item in the list.

Next the description environment is demonstrated.

The first item in the list.

The second item in the list.

The third item in the list.

Finally the enumerate environment is demonstrated.

- 1. The first item in the list.
- 2. The second item in the list.
- 3. The third item in the list.

A list may included another list as an item. The two lists may have the same or different list names. In the case of the same list, the second level markers are different from the first level. For example, in itemize the second level items are marked with the short dash created with two consecutive hyphens –, the third level, * and the fourth level, \cdot . For the enumerate environment the second level is delineated by lower case letters enclosed in parentheses, the third by lower case Roman numerals and the fourth by upper case letters.

The command \item has an optional argument that can be used to change the default marker. For example typing \item[(a)] This item= produces, "(a) This item" in any of the three list environments. In the description environment, the marker is flush to the left margin and followed by the small indent characteristic of this list environment.

The enumerate permits changing all of the labels in an enumerate list with one command. For example putting \usepackage{enumerate} and typing \usepackage[enumerate][a)] will result in all items having label of the form a) but using the letters of the alphabetical in order. It also eliminates the indent.

- a) The first item in the list.
- b) The second item in the list.
- c) The third item in the list.

To insert text between two items in an enumeration list, end the list after the item where the text is to be inserted. Then begin an enumerate list, but with the appropriate number. To do so the *counter* must be changed. The counter's name is enumi (for the first level). It is automatically set to 0 with the \begin{enumerate} command. So follow that command with the command

\setcounter{enumi}{the previous number}. The resulting list will begin with the next number.

The above process can be automated as follows. First in the preamble created a new counter called, say *last* by typing **\newcounter{last}**. Then after the last item

in the first list and before the \end{enumerate} command, type,

\setcounter{last}{\value{enumi}}. After beginning the new list environment and before the first item, type

\setcounter{enumi}{\value{last}}.

Because some authors find the distance between items in these list environments to be excessive, the paralist package was developed to provide compact versions of all three of these list environment. It it contains and extends the enumerate package. It makes available the list environments in the right hand column of the following table.

List Name	Compact Version
itemize	compactitem
description	compactdesc
enumerate	compactenum

For example typing

\begin{compactenum}[a)]

\item The first item in the list.

\item The second item in the list.

\item The third item in the list.

\end{compactenum}

produces

- a) The first item in the list.
- b) The second item in the list.
- c) The third item in the list.

6.6 The minipage Environment.

Environments, footnotes and other structures can't be placed in a paragraph box, but they can go in a mini page. The syntax is

\begin{minipage}[pos][height][inner-pos]{width}.

pos This argument is applicable only if the mini page is to be used in line. The options are b,t,c(default).

height This argument is used only to set the height for a value other than height of text on mini page.

inner-pos If [height] is designated, this argument determines how the text will be positioned on page.

width This mandatory argument sets the width of mini page.

7 More Packages

Before continuing with *environments*, some additional packages will be presented that introduce new environments.

7.1The setspace Package.

The best way to get double spacing or one-and-one-half spacing is to use the package, setspace by typing \usepackage{setspace} in the preamble. To use double spacing or one-and-one-half spacing throughout the document, type the command \doublespacing or \onehalfspacing in the preamble. To produce a portion of the document in double spacing, precede that portion of the text with \begin{doublespace} and end it with \end{doublespace}. For one-and-onehalf spacing, replace doublespace with onehalf space. If \begin{doublespace} occurs after the beginning of a new paragraph, the entire paragraph is double spaced.

7.2The milticol Package

The class option twocolumn typesets a document in two columns. If both formats are desired in the same document, it's possible, with the commands \twocolumn and \onecolumn, to toggle between the two formats, but each time a change is made, a new page is begun. If the transition is from two columns to one, the left column is completed on the page before the right one is begun which can produce a large blank space. The better way is to use the multicol package. To do so, put \usepackage{multicol} in the preamble, which makes the multicols environment available. To begin two or more columns, type \begin{multicols}{num cols}, where num cols is an integer between 1 and 10 indicating the number of columns desired. IATEX automatically inserts some vertical space, and starts producing text in the number of columns requested. If the space left on the page is small, a \newpage command is issued and the multicolumn text begins on the next page. When the \end{multicols} command is met, LATEX stops producing the text in the multicolumn format and balances the columns. It's possible to start a second multicols environment inside an existing one with the expected outcome.

If some introductory text is desired before beginning the multicolumn text, it's advisable to put that text in the first optional argument of the \begin{multicols} [prefix text]. (Note the location of the optional argument following the mandatory one.) Doing so makes that text part of the multicolumn environment preventing it from appearing at the bottom of a page while the multicolumn text begins at the top of the next page. A second optional argument [skip] allows the user to change the amount of vertical space skipped before resuming the text format in force before the multicolumn text was begun. For example \begin{multicols}{2}[\centerline{The next paragraph is typeset in two columns.}], which is exactly the command issued at the beginning of the next paragraph.

The next paragraph is typeset in two columns.

vironment, the multicol package pro-

In addition to the multicols en- can be altered by the user. The first of these is the length \columnsep which, vides two additional parameters that as it's name suggest, is the distance between the columns. Its value can be changes by either of the commands, \setlength or \addtolength. It's recommended that this distance not be diminished because the resulting text might be difficult to read. However increasing it might make sense stylistically. One such case would be if it's desired to have a line separating the

columns. To do so, set (or increase) the length, \columnseprule to the desired thickness. Its default value is 0pt. If it's increased to, say 2pt, then its recommended that the \columnsep be increased by 2pt as well. Finally, the length of a line in each column is the length \linewidth, which in single column text is the same as \textwidth.

7.3 The graphicx Package

The latest package used for importing graphics into a IATEX document is the package, graphicx, which replaced the package, graphics. The package graphicx recognizes that pdf is quickly replacing post script as the output format of choice. It can import graphics in several different form, pdf, jpg, gif, tiff, but it can't deal with eps (encapsulated postscript) files. If you use Mathematica, or Maple to create your graphics files, you will need to export them as a pdf file rather that an eps file. (Double-clicking an eps file on a Mac will automatically convert the file into a pdf file.)

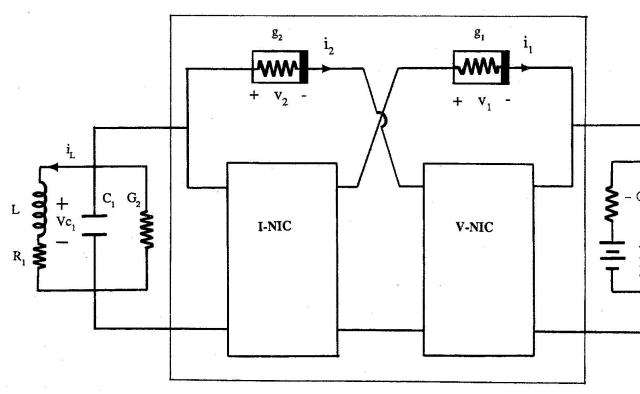
The command used to import the graphics file is \includegraphics which has an optional argument and a mandatory one. The optional one comes first and the mandatory one, which comes second, contains the name of the graphics file; for example, graphics_file.pdf although the suffix may be omitted. In particular, the command \includegraphics{graphics file} will put the graphics immediately after the word preceding the command, even if the command is on the next line. To put it below the current line of text, put two carriage returns after the line. To line the graphics up with the left margin, precede the command with \noindent. For example typing

Here's a graphics file, in pdf format, presented as is.

\noindent\includegraphics{circuit.pdf}

will produce

Here's a graphics file, in pdf format, presented as is.



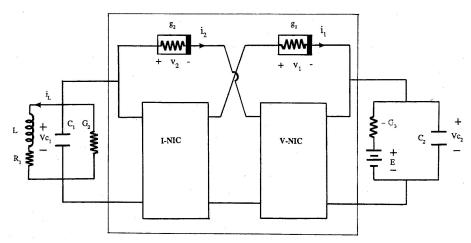
But as you can see, the file is too large to fit on the page. That's where the optional argument is used. Its syntax is [key=value]. There are two keys: width and height. For example the optional argument [width=5in] will expand or shrink the graphics to a width of 5 inches. The height is also adjusted so that the ratio of width/height remains unchanged. For example typing

Here's the same file shrunk to fit exactly in the page.

\noindent\includegraphics[width=\textwidth]{circuit.pdf}

will produce

Here's the same file shrunk to fit exactly in the page.

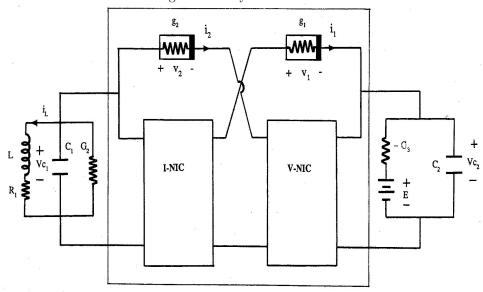


It's also possible to change both the width and length by specifying both the width and the height as in [width=5in,height=3in]. For example typing

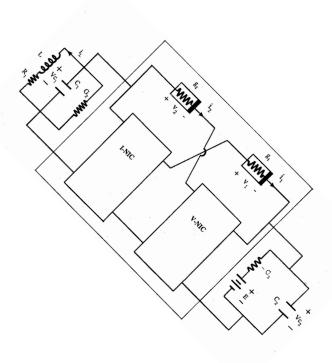
Here's the same file enlarged vertically.
\noindent\includegraphics[width=5in,height=3in]{circuit.pdf}

will produce

Here's the same file enlarged vertically.



It's also possible to use the optional argument to rotate the graphics using the key angle measured in degrees. For example [angle=-45] will rotate the graphic around the bottom, left corner by -45 degrees. The point of rotation can be altered with the option, origin= and choices c for center, t for top, r for right, and B for baseline. Any sensible combination of these options is allowed. The default is bl.



Note that is all of the cases above, there is an extra line between the text and the \includegraphics. Without it, if there's room, a small graphics would



be placed as follows.

But wait! There's more. Suppose the graphics file you wish to display is so large that there isn't room for it on the current page. In that case IATEX inserts a \newpage command and puts the graphics at the top of the next page leaving the current page with a large blank space at the bottom which could contain text from after the graphic. Or suppore you wish to include a caption and label the graphics as, say, Fig. 1. The figure environment deals with both of these concerns.

7.4 The picinpar Package

The picinpar package permits the insertion of special material, such as a photograph or a special logo, to be inserted in a paragraph of text through the

use of the window environment. It has one mandatory argument which, contrary to the usual practice, is enclosed in brackets rather than in braces. The

argument consists of four dismas. The first of these parts the paragraph where the winond determines where the obgraph, at the left margin, in gin with the choice of 1, c, the actual object to be in the for any explanatory text about this paragraph is graphics was



A Snowflake

tinct parts separated by comis the number of the line in dow is to begin. The secject is located in the parathe center or at the right maror r. The third position if for window and the last place is the object. For example in included with the command

\begin{window}[4,c,\includegraphics[width=.3\textwidth]{images3}, \centerline{A Snowflake}]. The paragraph must end with the command \end{window}.

8 Additional Environments

8.1 Tabbing and Tables.

8.1.1 The tabbing Environment.

The first method for producing tables is designed to imitate the process of setting tab stops on a typewriter and is called the *tabbing environment*. Once the \begin{tabbing} command has been issued, the tabs are set with the command \= in either of two ways. You may type the text to appear before the first tab in the first row followed by \=, which sets the tab, and proceed similarly until all tabs have been set and then issue a new page command, \\. Then type the text to go in the first column of the second row followed by \>, (the command that moves to the first tab stop). Continue until all entries in the second row have been entered. For example typing

\begin{tabbing}
Department\=Course 1 \=Course 2 \=Course 3\\
Math\>1825\>103\>114
\end{tabbing}

produces

Department Course 1 Course 2 Course 3 Math 1825 103 114

If more space is desired before the tab is set, it can be added with any of the horizontal space commands discussed earlier except for \hfill and its cousins. For example typing

produces

Department Course 1 Course 2 Course 3 Math 1825 103 114

The second method avoids adding extra space. You begin by typing the longest amount of text to appear in the first column of any row followed by the \= command and then type the longest text that will appear in the second column followed by \=. Proceed to set the remaining tabs in a similar fashion, but at the end of the first line, type \kill instead of the usual end of line command. In either case, type the text to go before the first tab followed by \> to move to the tab stop and then continue until all of the text for that line is complete. Then enter the \\ command to start the next line. The alternate method of setting the tab stops is illustrated by typing

\begin{tabbing}

Mathematics \=MTH 1825 \=CHEM 117 \=CHEM 203 \kill Department\>First\>Second\>Third\\
Mathematics\>MTH 1825\>MTH 103\>MTH 114\\
Physics\>PHY 201\>PHY 202\>PHY 300\\
Chemistry\>CHEM 116\>CHEM 117\>CHEM 203
\end{tabbing}

which produces

Department First Second Third Mathematics MTH 1825 MTH 103 MTH 114 Physics PHY 201 PHY 202 PHY 300 Chemistry CHEM 116 CHEM 117 CHEM 203

Note that there's no new line command at the end of the last line. The \end{tabbing} ends the line. Also note that it's not necessary to insert a blank line with a return before typing \begin{tabbing} because the tabbing environment automatically begins a new paragraph. Consequently any strikes of the return key are ignored.

It's possible to insert another tab stop in any line by just typing \= after the last possible tab stop in that line. However typing \= before the last tab stop simply repositions the next tab stop.

The text after the last tab stop in any line may be flushed to the right margin by issuing the command $\$ at any point in the line. Text following a tab stop can be moved to be flush with the next tab stop. Instead of typing $\$ instead of typing $\$ text $\$ second text type $\$ instead of typing $\$

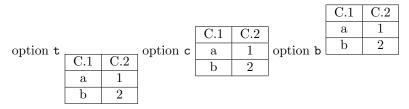
Because of the fashion in which the tabbing environment is structures, If a tabbing table is too long to appear on one page, LATEX will automatically insert a page break and continue the table on the next page. This property makes it impossible for a table to be centered, nor can one be put in a box. To display a table in color, each entry must be colored separately. In addition, an \hspace command must be applied to each entry.

Because the commands ', ', and $\=$ are redefined in the *tabbing environment*, to produce any of the accents that are normally done with these three commands, type 'a', 'a' and 'a= instead. For example type 'a'e to produce 'e in the tabbing environment. In addition the command '- is redefined, but new hyphenation in the tabbing environment isn't necessary.

8.1.2 The tabular Environment.

The second method for producing tables is done in the *tabular* environmentwhich differs from the *tabbing* environment in two important aspects. First, a table produced by the *tabular* environment must appear on the same page. Consequently if such a table is too long for the current page, IATEX issues a new page command and puts the table on the next page. Second, a table produced with the *tabbing* environment must be in a separate paragraph, while a table produced with the *tabular* environment can occur in the current paragraph or can be in a separate paragraph. Consequently, to start the table in a new paragraph, the extra carriage return that was superfluous when starting a *tabbing* environment is required for a tubular environment.

A tabular environment begins with \begin{tabular}[pos]{cols}. The optional argument [pos] is used only when the table is to appear in the current line rather than in a separate paragraph. The value of the optional argument determines how the table is to be placed relative to the baseline of the current line. Use t to put the top of the table at the baseline of the current line and b to put the bottom of the table at the baseline of the current line. If no value is inserted or if c is inserted, the table is centered on the baseline of the current page. For example



The mandatory (second) argument sets the number of columns the table is to have and how the text in each is to be aligned. For example {lcr} indicates that there are to be three columns; the text in the first column is to be left aligned, in the second the text is to be centered and in the third the text is to be right aligned. For example the table

\begin{center}

			(DOSIN (CONTOLL)
			\begin{tabular}{cc}
C.1	C.2		C.1&C.2\\
\mathbf{a}	1	is produced with	a&1\\
b	2		b&2
			\end{tabular}
			\end{center}

It has two columns; each centered. Note that the text for each column in each

row is separated by inserting an &. Also a row is ended with the newline command \\. Vertical lines can be inserted before and/or between columns with the | keystroke. For example enter {|l|c|r|} puts a vertical line before the first column, between each column and after the last column. For example replacing the first line for the table above with \begin{tabular}{|c|c|} results in

is inserted before the first row and after each \\ including the last row in order to produce

			//pegin/center/
C.1	C.2		\begin{tabular}{ c c }\hline
a	1	from	<pre>C.1&C.2\\ \hline a&1\\ \hline</pre>
b	2		b&2\\ \hline
			\end{tabular}\end{center}}

Besides |,1,c| and r another possible entry in the mandatory argument is $p\{width\}$, which permits the entries in a column to be paragraphs with witth, width. For example if the mandatory argument is $\{|c|p\{3em\}|\}$ the resulting

	C.1	C.2
	a	some
table might be		text
	b	more
		text

As was demonstrated in the above examples, it's best to type the first row of the table starting on a new line in the source file. (This isn't necessary, but good for later editing.) Begin with the text for the first column followed by an &, which indicates the end of the text for the first column. Next type the text for the second column of the first row followed by a &. Continue in this fashion until the first row has been completed and type \\ to indicate the start of the second row. Again it's beneficial begin on a new line in the source file. Type the text for the second row in the same fashion as the first row and end with \\. Continue until all rows of the table have been typed. To complete the table, type \end{tabular}.

Note that unlike the tabbing environment, the width of each column is automatically adjusted to accommodate the longest entry in that column. For example to produce the table

Food	\$255	22.75%
Rent	\$283	25.25%
Transportation	\$186	16.6%
Utilies	\$93	6.67%
Medical	\$138	8.396%
Misc	\$166	14.8%

type

\begin{center}
\begin{tabular}{|c|r|r|}
\hline
Food&\\$255&22.75\%\\ \hline
Rent&\\$283&25.25\%\\ \hline
Transportation&\\$186&16.6\%\\ \hline
Utilies&\\$93&6.67\%\\ \hline
Medical&\\$138&8.396\%\\ \hline
Misc &\\$166&14.8\%\\ \hline
\end{tabular}
\end{center}

It would be easier to enter the numbers into the table if the dollar signs, \$, and percent signs, %, were entered automatically and the table would look better if the decimal points in the last column were lined up. The first two wishes can be done with two structures provided by the array package while the last one used a structure provided by the tabular environment. To better understand how these structures work, it's helpful to know how LATEX views the columns of a table, which is dislayed in the following diagram.

c the c	c the c	c the c
o + text + o	o + text + o	o + text + o
1 for 1	1 for 1	1 for 1
the	the	the
s first s	s $ second $ s	s last s
e column e	e column e	e column e
pip	pip	pip

Table 3: The structure of a LATEX table

To automatically enter the dollar signs, the structure $\gt\{pre\ insert\}$ permits the insertion of the same command and/or character(s) in front of each entry in a specific column. For the percent signs, the structure $\lt\{post\ insert\}$ inserts commands and/or character(s) following each entry. Aligning the decimal points is done by creating a column consisting of a period but with no column separation or either side of the column, which is done with the structure $Q\{insert\}$. To use this structure, the digits to the left of the decimal point go in a right aligned column followed by $Q\{.\}$ and then the digits to the right of the decimal point go in the following left aligned column. Specifically typing

```
\begin{center}
\begin{tabular}{{|c|>{\$}r|r@{.}l<{\\}|}}
```

\hline
Food&255&22&75\\ \hline
Rent&283&25&25\\ \hline
Transportation&186&16&6\\ \hline
Utilies&93&6&67\\ \hline
Medical&138&8&396\\ \hline
Misc &166&14&8\\ \hline
\end{tabular}
\end{center}

results in

Food	\$255	22.75%
Rent	\$283	25.25%
Transportation	\$186	16.6%
Utilies	\$93	6.67%
Medical	\$138	8.396%
Misc	\$166	14.8%

There is one remaining structure similar to the Q{} used above that can be used to make the vertical line between the first and second columns thicker. It is !\{insert\}, which creates a column as does Q{} except that the column separation is preserver. For example the vertical line, |, is equivalent to !\{\vline\}; so to make a thicker one, use !\{\vline\vline\vline\vline\vline\vline\vline\vline\\l

Food	\$255	22.75%
Rent	\$283	25.25%
Transportation	\$186	16.6%
Utilies	\$93	6.67%
Medical	\$138	8.396%
Misc	\$166	14.8%

Often an title is good to have as well as headings for the columns. The command \multicolumn{num}{pos}{content} can be used to do both. It is inserted at the beginning of a row or immediately before one of the alignment letters, 1, c, or r. It combines num of the following columns into one column whose width is the combined width of the combined columns and whose content is content aligned according to pos. For example to put in the title, "Monthly Budget" for this table, immediately after the \begin{tabular} command, for the first two rows type

\multicolumn{\$}{|c|}{Monthly Budget}\\ \hline
\multicolumn{1}{|c!}{\vlinev\line}}{Item}
&\multicolumn{1}{|c|}{Cost}
&\multicolumn{2}{|c|}{Percent}\\ \hline=.

The result is

Monthly Budget			
Item	Cost	Percent	
Food	\$255	22.75%	
Rent	\$283	25.25%	
Transportation	\$186	16.6%	
Utilies	\$93	6.67%	
Medical	\$138	8.396%	
Misc	\$166	14.8%	

One final improvement would be to have thicker horizontal lines after the title and headings rows, which can be made with the command $\cline{m-n}$. This command must come immediately after $\$. It put a line from the left side of the $m^{\rm th}$ column to the right side of the $n^{\rm th}$. In the case of the, "Monthly Budget" table, put $\cline{1-4}$ at the end of the second and third rows to get

Monthly Budget			
Item	Cost	Percent	
Food	\$255	22.75%	
Rent	\$283	25.25%	
Transportation	\$186	16.6%	
Utilies	\$93	6.67%	
Medical	\$138	8.396%	
Misc	\$166	14.8%	

8.1.3 The tabular* Environment

The tabular* environment allows the user to set the *width* of the table with a mandatory argument. Specifically, begin with \begin{tabular*}{width}. In all other aspects this environment is exactly like the tabular environment.

8.1.4 Long Tables; the supertabular Package.

A table that is too long to fit on one page can be continued on the next page using the supertabular package. It provides the supertabular and supertabular* environments, as well as the following commands.

- \tablefirsthead{rows}
- \tablehead{rows}
- \tabletail{rows}
- \tablelasttail{rows}
- \topcaption[lot caption] {caption}
- \bottomcaption[lot caption] { caption}
- \tablecaption[lot caption] { caption}

Each of these commands that is to used, must precede the start of the environment. The first command sets the first row(s) of the beginning of the table. The second command sets the top row(s) of the table on page two and all subsequent pages of the table. The third determines the bottom row(s) of each page of the table except for the last page; the that bottom row(s) for the last page is

determined by the fourth command. Care must be taken to be certain that the contents of the (mandatory) arguments contain all of the data that would appear in the row(s) of a table including the \\ any \hline or similar commands. A caption for the table is set by any one of the last three commands; usually the last one, which by default puts the caption before the table begins as does \topcaption. To put the caption underneath the last page of the table, use \bottomcaption. The optional argument is used if the caption for the table is too long to fit comfortably on one line in the list of tables (lot). The actual table is begun with the command \begin{supertabular}{commanders etc.}}.

For example suppose that so may more rows were added to the, "Monthly Budget',' table in the previous section that it wouldn't fit on one page. To produce it start by typing

```
\tablecaption[Smith Family Monthly Budget 2010]
{Monthly Budget for the Smith Family for the Year 2010}
\tablefirsthead{\hline\multicolumn{4}{|c|}{Monthly Budget}\\
\hline \cline{1-4}}
\tablehead{\hline\multicolumn{1}{|c!{\vline\vline\vline}}{Item}
&\multicolumn{1}{c|}{Cost}&\multicolumn{2}{c|}{Percent}
\\hline\cline{1-4}\cline{1-4}
\tabletail{\multicolumn{4}{r}{\textit{Continued on the next page}}}
\tablelasttail{\hline}
\begin{supertabular}{|c!{\vline\vline\vline}}{Item}
&\multicolumn{1}{|c!{\vline\vline\vline}}{Item}
&\multicolumn{1}{|c!{\vline\vline\vline}}{Item}
&\multicolumn{1}{c|}{Cost}&\multicolumn{2}{c|}{Percent}
\\hline\cline{1-4}\cline{1-4}
```

The remainder of the table is entered just as was done in the tabular environment. Note that the first row after the \begin{supertabular} command is the row that puts headings for each column and not the title.

8.1.5 Color in Tables

Colors can make tables easier to understand by using different background colors for each column or for each row. The commands to accomplish either of these are made available by the option table to the xcolor package, necessitating the appearance of \usepackage[table]{xcolor} in the preamble. In addition the array package is also needed. The command \columncolor is used as a pre insert to establish the background color for a column. Typing \columncolor{color}before the column token in the mandatory argument of the \begin{tabular} command cause all entries in that row to have color as background. For example this simple table

8.2 The table Environment

The *table* environment is a *float* structure; that is, one that is designed to move automatically to a place where it can fit. The user has some control

over its possible locations. The environment also allows the user to assign a caption to the table and to include the table in a list of tables if such a list is desired. A *table* environment begins with the command \begin{table}[pos}. The optional argument pos can be used to try to place the table. Below are the choices and what each means.

- h here If possible the float should appear at the point of the text where it is entered. If there isn't enough room at the bottom of the page to include the float, it will be put at the top of the next page (if permitted).
- t top If there is room for the text already on the current page to appear under the float, it should be placed at the top of the current page. If not, then it goes at the top of the next page (if permitted).
- b bottom The float is placed at the bottom of the current page after the preceding text on the current page if there's sufficient room and any room under the current text should be filled by text following the float. If not, then the float is placed at the bottom of the next page (if permitted).
- p page This option is used to put this float on a special page reserved for it (and perhaps other floats).
- ! Suspends all constraints on floats. These constraints are described below.

More than one choice may be listed. The default selection is tbp. The constraints that apply to floats are:

- 1. no more than two floats at the top of a page and no more than 70% of the page can be occupied by floats at the top of the page.
- 2. no more than one float at the bottom of a page and no more than 30% of the page can be occupied by a floats at the bottom of the page.
- 3. many more that don't need to be mentioned here.

It's these constraints that can be most frustrating to a user trying to place a float. Suspending them with the option! should result in the desired placement.

A caption for the figure is entered with the command \caption{Caption text}. Including a caption is important for two reasons. It's the caption that's listed in the list of tables and if the table is to be referenced later using a \ref command the \label command be attached to the caption; not to the table environment

A typical table environment might look like this.

\begin{table}[htb!]
\begin{center}
\begin{tabular}

Insert the table here
\end{center}
\caption{caption text}\label{key}

\end{table} Note that the \label command is associated with the caption and not with the table. When the file is compiled, LATEX determines which number the table is and then precedes the caption text with the text, so that the output might look like, "Table 3. Test Scores".

There is a second float environment, the *figure* environment that is designed to contain figures, usually, but not exclusively, those that are imported. The environment works exactly as does the *table* environment. So all that needs to be explained is how to import graphics files.

8.3 The thebibliography Environment

A bibliography is produced with the environment *thebibliography* which is another list environment, but with one mandatory argument and one optional argument for each item. Specifically, the bibliographic entries begin with the command \bibitem[user key]{entry id} followed by the data that identifies the reference being entered. If no user key is entered, a number is automatically assigned as the key just as is done for an enumerate list. If one entry in a bibliography has an optional user key, then all entries must have user keys.

A bibliography starts with the command \begin{thebibliography}{widest key}. If numbers are used as keys and there are fewer than 9 bibliographic entries, the mandatory argument should be {9}. With 10 or more but fewer than 100, use {99}. On the other hand if all bibliographic entries are to be labeled with a user key of, say, a sequence of letters and/or numbers, the longest of which is 4 characters, then use {XXXXX} for the widest key.

For example the bibliography at the end of these notes is produced by typing

\begin{thebibliography}{9}

\bibitem{HD04} Helmut Kopka and Patrick W. Daly, \textit{Guide to \LaTeX}, fourth edition, Addison-Wesley, 2004.

\bibitem{LL94} Leslie Lamport, \textit{\LaTeX, A document preparation system}, second revised edition, Addison-Wesley, 1994.

\bibitem{MG05} Frank Mittelbach and Michael Goossens, \textit{The \LaTeX{} Companion}, second edition, Addison-Wesley, 2005.

\bibitem{AMS} \textit{User's Guide for the} \textit{amsmath}
\textit{Package}, version 2.0, Amer. Math. Soc., revised, 2002,
\url{http://www . ams . org / tex / amslatex . html}.

\end{thebibliography}

Another option is

\begin{thebibliography}{XXXX}

\bibitem[HD04]{HD04} Helmut Kopka and Patrick W. Daly, \textit{Guide to \LaTeX}, fourth edition, Addison-Wesley, 2004.

\bibitem[LL94]{LL94} Leslie Lamport, \textit{\LaTeX, A document preparation system}, second revised edition, Addison-Wesley, 1994.

\bibitem[MGO5]{MGO5} Frank Mittelbach and Michael Goossens, \textit{The \LaTeX{} Companion}, second edition, Addison-Wesley, 2005.

\bibitem[AMS]{AMS} \textit{User's Guide for the} \texttt{amsmath}
\textit{Package}, version 2.0, Amer. Math. Soc., revised, 2002,
\url{http://www . ams . org / tex / amslatex . html}.

\end{thebibliography}

which would produce

References

- [HD04] Helmut Kopka and Patrick W. Daly, *Guide to LATEX*, fourth edition, Addison-Wesley, 2004.
- [LL94] Leslie Lamport, LATEX, A document preparation system, second revised edition, Addison-Wesley, 1994.
- [MG05] Frank Mittelbach and Michael Goossens, *The LATEX Companion*, second edition, Addison-Wesley, 2005. 4.1, 8.3
- [AMS] User's Guide for the amsmath Package, version 2.0, Amer. Math. Soc., revised, 2002, http://www.ams.org/tex/amslatex.html.

The mandatory argument *entry id* in each \bibitem is used to cite the reference in the body of the document by typing \cite[extra]{entry id}. The extra information in the optional argument further identifies the actual material being referenced. For example, "see \cite[pages 5--8]{MGO5}" would produce, "see [4, pages 5-8]".

9 The Bibliography Using BibT_EX

For those who will be authoring several manuscripts about related subjects and in that process will be drawing references from a large collection of article, book or other sources, building bibliographies with BIBTEX would be more efficient than constructing them individually from scratch. To do so requires one (or more) database file(s), which must be in the same folder as the source file. Each entry (or record) in such a database begins with an entry type (book, article (The full list is given below in subsection 9.3 on page 48.), followed by an entry

id that uniquely determines the entry, and then the data needed to produce a reference in the bibliography. The command \cite{entry id} in the body of the source file will cause the associated reference to be included in the bibliography. (Find more information about the \cite command on page 46.) To include a reference that is never cited in the document, type \nocite{entry id} anywhere in the body of the source file or to include all references in the database(s), type \nocite{*} again anywhere in the body of the source file.

9.1 How the BibT_FX System works

To create a bibliography from the elements discussed above, put the command \bibliographystyle{style} in the preamble to select a style for the bibliography. There are many possibilities. (See the next subsection for partial list of styles.) The command \bibliography{database_1.bib, database_2.bib, ...} is placed in the source file where the bibliography is to appear. To produce the bibliography, compile the file and then run the program BibTeX which will use information in the file_name.aux file to produce two new files; file_name.blg and file_name.bbl. (The BibTeX program comes with each TeX implementation.) The first of these two files is just a log file. The latter file contains the actual bibliography that will be imported into the source file at the point where the command \bibliography{database_1.bib, database_2.bib, ...} is situated. In addition, the file can be edited, but don't do so until the final run of BibTeX because it's rebuilt with each run.

9.2 Bibliography Styles

The bibliography *style* determines the formatting of each reference and how the bibliography is ordered. Every TEX implementation comes with the following four bibliography style files.

plain Entries are ordered alphabetically by last name of the first author and identified with a numeric *key*.

unsrt Entries are ordered by first appearance in a \cite or \nocite command and identified with a numeric key.

alpha Entries are ordered as in plain but with a *key* consisting of the first three letters in the first author's last name followed by the last two digits of the year of publication.

abbrv Same as plain but with a *key* consisting of abbreviations of names and other fields.

Many periodicals have their own bibliography style files. These can usually be downloaded from the publication's web page. Any style file obtained in such a way should be placed in the /texmf/tex/bibtex/ folder on your computer.

Those styles that order entries by author's last name have a problem if the data for an entry doesn't have an author. In that case BibTeXuses other

information, such as editor or organization, for sorting. When the style doesn't list the *entries* by number, it constructs a different key for ordering. This key (not to be confused with the *entry id*) is what appears in brackets in the output file where a \c ite command occurs in the source file. If the style file produces an unacceptable key, the use can change it as will be explained later.

9.3 BibT_EX Databases

A database is a plain text (ASCII) file consisting of a collection of *entries* (or *records*). The name of the file must end with the suffix, .bib. Each *entry* must begin with @*entry type*{*entry id*, and end with a closing }. The *entry id* is the unique identifier for the entry and consequently no two *entries* can have the same *entry id* in a database file and preferably, in no other database file. The *entry id* is what appears in the mandatory argument of a \cite command. The following list contains all possible *entry types* and the types of references for which each is used.

- 1. article: for an article from a journal or magazine
- 2. book: for a book with a definite publisher
- 3. booklet: for a printed and bound work without a publisher or sponsoring organization
- 4. conference: same a inproceedings; included for Scribe compatibility
- 5. inbook: for a part (chapter, section, etc.) and/or pages of a book
- 6. incollection: for a part of a book such as an anthology which has its own title
- 7. inproceedings: for an article in the proceedings of a conference
- 8. manual: for technical documentation
- 9. mastersthesis: for a Master's thesis
- 10. misc: for a work that doesn't fit under any of the other entry types
- 11. phdthesis: for a PhD thesis/dissertation
- 12. proceedings: for the proceedings of a conference
- 13. techreport: for a report published by a school or other institution, usually numbered within a series
- 14. unpublished: for a document having an author and title, but not formally published

The remainder of an entry in a BIBTEX database consists of fields. The entry type determines what fields must or may occur in the entry. Each field begins with its name followed by an equal sign (=) and then the content for that field enclosed in a pair of quotation mark (" ") and ends with a comma (,). The following is a list of most of the possible fields. Others may be included, but those not used by a given bibliography style will simply be ignored.

- 1. address: Usually used for the address of the *publisher* or other type of institution.
- 2. annote: Not used by standard bibliography styles, but may be used by others.
- 3. author: Used for the name(s) of the author(s). See Section 9.3.3 for how

names should be entered.

- 4. booktitle: Used for title of a book, part of which is cited.
- 5. chapter: A chapter (or other part) number being cited.
- 6. crossref: The database *entry id* of the *entry* being referenced.
- 7. edition: Used for the edition of a book; for example Second. It should always be capitalized.
- 8. editor: Used for the name(s) of the editor(s). See Section 9.3.3 for how names should be entered.
- 9. howpublished: Used to explain how something strange has been published.
- 10. institution: The sponsoring institution of a technical report or similar document.
- 11. journal: The name of a journal; standard abbreviations are permitted.
- 12. key: Used for alphabetizing and cross referencing when no author or editor field is present.
- 13. month: Use the standard 3 letter abbreviations for months.
- 14. note: Used for additional information that could be useful to the reader. Capitalize the first word.
- 15. number: Used for the number of a journal, magazine or other series.
- 16. organization: Used for the name of an organization that sponsors a conference or published a munual.
- 17. pages: Used for a page number or a range of pages.
- 18. publisher: Used for the publisher's name.
- 19. school: Used for the name of the school where a thesis/dissertation was written.
- 20. series: Used for the name of a series or set of books.
- 21. title: Used for the title of the work. See Section 9.3.4 for details.
- 22. type: Used for the type of a technical report; for example, "Research Note".
- 23. volume: Used for the volume of a journal or multivolume book.
- 24. year: Used for the year of publication or the year an unpublished work was written. Must be four numerals.

Each entry type has some required fields and some optional fields. Both entry type and field names in a database are case-independents; that is, ARTIcle and artICLE are identical. The following table indicates which fields are required and optional for each entry type. Other fields may be included in an entry, even those not listed above. They will be ignored by the BibTeX program. However, if used by another such program they may be needed.

Table 4: Entry types, required and optional fields

Required and Optional Fields				
Entry Type Required Fields		Optional Fields		
@article	author, title, journal, vear	volume, number, pages, month, note		

Continued on the Next Page

Entry Type	Required Fields	Optional Fields
@book	author or editor, title,	volume or number,
	publisher, year	series, address,
		edition, month, note
@booklet	title	author, howpublished,
		address, month, year,
		key, note
@conference	same as inp	roceedings
@inbook	author or editor, title,	volume or number,
	chapter and/or pages,	series, type, address,
	publisher, year	edition, month, note
@incollection	author, title,	editor, volume or
	booktitle, publisher,	number, series, type,
	year	chapter, pages, address,
		edition, month, note
@inproceedings	author, title, booklet,	editor, or number,
	year	series, pages, address,
		month, organization,
		publisher, note
@manual	title	author, organization,
		address, edition, key,
		month, year, note
@mastersthesis	author title school,	type, address, month,
	year	note
@misc		author, title,
		howpublished, key, year,
		note
@phdthesis	author, title, school,	type, address, month,
	year	note
@proceedings	title, year	editor, volume or
		number, series,
		key, address, month,
		organization, publisher,
		note
@techreport	author, title,	type, number, address,
@techreport @unpublished	author, title, institution, year author, title, note	type, number, address, month, note month, year

The ${\tt crossref}$ field is optional in any ${\it entry type}$ due to its use as explained in Section 9.3.5.

9.3.1 Templates and Some Typical entry Types

Having a template for the most commonly used entry types can be useful. The case-independance of the field names is used to distinguish required fields for optional ones.

```
@ARTICLE{ ,
AUTHOR = " ",
TITLE = " ",
JOURNAL = " ",
YEAR = " ".
volume = " ",
number = " ",
pages = " ",
month = " ",
note = " "
@BOOK{ ,
AUTHOR = " ",
EDITOR = " ",
TITLE = " ",
PUBLISHER = " ",
YEAR = " ",
volume = " ",
number = " ".
series = " ",
address = " ",
edition = " ",
month = " ", note = " "
}
organization =" ",
address =" ",
edition
          =" ",
         =" ",
key
        =" ",
month
year
          =" ",
note
}
@article{AHP92,
AUTHOR = "Anderson, J. M. and Housworth, E. A. and Pitt, L. D.",
title = "The Spectral Theory of Multiplication Operators",
journal = "Mathematika",
volume = "39",
year = "1992",
pages = "136--151"
}
```

```
@book{BBS97,
author ="Bruckner, A. M. and Bruckner, J. B. and Thomson, B. S.",
title ="Real Analysis",
edition =" ",
publisher ="Prentice-Hall",
year ="1997",
address ="Englewood Cliffs, NJ"
}
```

9.3.2 Abbreviations and Preamble

If new commands would be useful in a BibTEX database, they are entered at the beginning of the file using the following syntax.

```
@PREAMBLE{"\providecommand{\url}[1]{\texttt{#1}}"#
"\providecommand{\singleletter}[1]{#1}"#
:}
Abbreviations are entered next in a similar fashion.
@STRING{pams="Proc. Amer. Math. Soc."}
@STRING{raex = "Real Analysis Exch."}
@STRING{jcs = "J. Chem. Soc."}
@STRING{jfm = "J. Fluid Mech."}
```

9.3.3 The author or editor Field

Of all of the fields that appear in entries the author and the editor fields requires the greatest attention as to how the data is displayed. If there is more than one author (editor), their names are separated by the word "and". The wore, <and> isn't printed, but serves only to separate one name from another. The style file will decide how to manage all of the names. Each name consists of four parts; the Last name, a possible prefix to it, a possible suffix to it and a First name. Only the Last name is required. A prefix might be something like, von or van der or de la. A suffix is something like Jr. or III. To make it easy for BibTeX to find the Last name it's best to enter a name in the form Last name, First name. To help BIBT_FX get the parts of a name right, parts may be enclosed in a pair of braces ({ }). If the last name has no prefix, the first letter of the last name is use for alphabetizing. However, if a prefix is included, and it begin with a capital, that capital letter is use to for alphabetizing. Suppose the prefix is La as in the following examples. Entering it as \MakeUppercase{1}a will result in the first letter of the main part of the last name being used for alphabetizing. The reverse situation may require the use of \MakeLowercase.

Name	In the Field
Edward M. Arnold	Arnold, Edward M.
Arthur van der Werder	van der Werden, Arthur
Cristina Maria di Bari	di Bari, Christine Maria
Tapan Kumar Dutta	Dutta, Tapan Kumar
Lee Peng Yee	{Lee Peng Yee}
Paolo de Lucia	de Lucia, Paolo
Susana Fernandez Long de Foglio	Fernandez Long de Foglio, Susanna
Emma d'Aniello	\MakeLowercase{D}'Aniello, Emma
Artero Enrique de Amo	Enrique de Amo, Artero
Marisa Ortegoza da Cunha	da Cunha, Marisa Ortegorza
Davide La Torre	\MakeUppercase{1}a Torre, Davide
Giovanni di Fratta	\MakeUppercase{d}i Fratta, Giovanni
Geraldo DeSouza	\MakeLowercase{D}eSouza, Geraldo
John C Morgan, II	{Morgan, II}, John C.

9.3.4 The title Field

Many bibliography styles capitalize only the first word in the title of an article. So to assure that proper nouns in titles are capitalized type then as {Smith}. It may seem that {S}mith would work as well, but for very technical reason, it's not recommended.

9.3.5 Cross Referencing

In case several *entries* appear in the same source, such as a conference report, the fields from one entry can be used in another entry. For example

```
@INPROCEEDINGS{PWCPJ,
author = "Janot, J.",
title = "Closing the light sbottom mass window from a compilation=
\verb=of e+e- -> hadron data",
page = 81,
crossref = "PWC"
}
@PROCEEDINGS{PWC,
title= "Proceedings of the Workshop on $e^+e^-$ Collisions",
booktitle= "Proceedings of the Workshop on $e^+e^-$ Collisions",
editor="Zerwas, P.M.",
year= 2002
}
```

9.3.6 Multiple Bibliographies

It's possible to produce a separate bibliography for each chapter, or at the end of specific divisions or several bibliographies at the end of the document. To learn how this is done, see *The LATEX Companion*, [2, Section 12.6, pages 747–756].

10 Long Documents.

When producing a long document several new aspect arise. First, the size of the source file for a long document can be clumsy. Second in a long document it's desirable to have a table of contents and also, perhaps, an index. In this section we deal with all of these matters.

To more efficiently handle a long document, it's convenient to create the source file in segments. For this purpose IATEX provides the notion of a root file with sub files that are imported into the document using the \include command. For example suppose a thesis is being written that has an abstract, an introduction, three chapters and a bibliography. At the outset the root file would look like this.

\documentclass{book} \usepackage{packages} Other preamble entries \begin{document} \pagenumbering{roman} \tableofcontents \newpage \pagenumbering{arabic} \setcounter{page}{1} \maketitle \begin{abstract} Text of the abstract \end{abstract} \include{intro} \include{chapt1} \include{chapt2} \include{chapt3} \include{biblio} \end{document}

Then five separate files are created for each of the five parts. Because it's never certain at the beginning what will go into the bibliography, the biblio file should be updated as the others are in production. These files contain only text; no \begin{document} etc. commands. All of these files must be in the same directory. While working on the intro file, and building the biblio file, the root file is slightly altered as follows.

\documentclass{book}
\usepackage{packages}
Other preamble entries
\includeonly{intro,biblio}
\begin{document}
\maketitle
\pagenumbering{roman}

\tableofcontents
\newpage
\pagenumbering{arabic}
\setcounter{page}{1}
\begin{abstract}
Text of the abstract
\end{abstract}
\include{intro}
\include{chapt1}
\include{chapt2}
\include{chapt3}
\include{document}

Once the introduction is finish (at least in its first form) and chapter 1 is started and the command \includeonly{intro,biblo} is changed to \includeonly {chapt1,biblo}. (Some prefer to comment out the first \includeonly command and add the second.) Each time IATEX is run, the auxiliary file is updated; not replaced. Thus all labels and citations created during the construction of the Introduction are preserved and consequently, if any are referenced in the new file, they will be recognized when the root file is compiled. Continue in this fashion to construct all of the files. Then remove all of the \includeonly commands and compile the file. Each time IATEX sees an \include command, it enters and \clearpage command thereby starting the next file on a new page. For that reason the files must represent separate parts of the document.

10.1 Table of Contents.

To create a table of contents for any document, simply type \tableofcontents at the place in the document where you wish the table of contents to appear, usually immediately after the title page (if there is one) and the abstract. (See the example on page 54.) Adding \newpage will start the rest of the document on a new page. It takes two runs to create the table of contents. Putting the command \pagenumbering{arabic} numbers the table of contents in lower case Roman numerals. Begin a new page, change the page numbering to arabic and reset the page counter to 1 to begin the body of the document. A List of Figures (Tables) can be added after the Table of Contents with the command \listoffigures (\listoftables).

10.1.1 Depth.

By default the divisions listed below are automatically included in the table of contents.

Book	Report	Article
Part	Chapter	Section
Chapter	Section	Subsection
Section	Subsection	Subsubsection

The user can change the depth with the command \setcounter{tocdepth}{ desired_depth} or \addtocounter{tocdepth}{ desired_change}. For example, if the depth is set to 4, then paragraph names will be included.

10.1.2 Adding Items.

The command \tableofcontents produces a file named <code>main_file_name.toc</code> to which entries can be added. For example sections entered with the command \section* are not automatically put into the table of contents nor is the bibliography. To add the section given by \section*{Extra Section}, type \addcontentsline{toc}{section}{Extra Section}. In this form, the Table of Contents might look something like

Contents

1. Introduction

Extra Section

To align the names of the two sections, augment the command as \addcontentsline{toc}{section}{\protect\numberline{}Extra Section} resulting in

Contents

1. Introduction

Extra Section

The References section is added to the table of contents of this document using this technique.

10.2 Index.

Creating an index is far more complicated than creating a table of contents, because the author must specify each item to be included in the index. This is accomplished with a command beginning with \index, which has a very complicated structure due to the different ways in which entries in the index may appear. To create the index the file must be compiled and then a program must be run on a file created by IATEX. Finally the location of the index must be selected by typing the command \printindex at the point in the source file where the index is to appear, usually just before the \end{document} command. Details are provided below in Section 10.2.2

10.2.1 The Command \index.

The process of producing the index will begin by discussing how and where to designated index entries in the text. Entires in an index often have subentries under them and in some cases those subentries also have subentries, but others stand alone with no subentries. To create a stand alone entry, at the point in the source file where this item appears, type \index{entry}. For example typing \index{Roman} will cause the word, "Roman" to appear in the index followed by the page number in the output file where the command appears. Typing the same command later in the source file will produce a second page number in the index separated from the first by a comma. It must be emphazied that the command must be typed exactly as before. For example \index{Roman} will create a different entry in the index as will \index{Roman}. To avoid making any such errors, it's best to never use the space bar when creating index entries. All stand alone entries in the index will appear in alphabetic order.

To create a entry that will have subentries, type \index{entry!sub_entry 1}. For example typing \index{environments!abstract} will cause the word, "environments", to appear in the index, with no page number listed, but with , "abstract" listed under it and slightly indented and a page number. As with stand alone entries, typing the same command later in the text will cause a second page number to be listed after, "abstract". In addition a second subentry can be created by typing \index{entry!sub_entry 2}. For example typing \index{environments!center} will cause, "center", to appear under, "environments" in the index. All subentries to an entry appear under that entry in alphabetic order.

Subentries may have subsubentries listed under them by typing \index{entry!sub_entry!subsub_entry}. For example typing \index{environments!lists!enumerate} will cause, "enumerate" to appear under, "lists", which will appear under, "environments", in the index. Additional similar entries but will different subsubentries will cause additional entries under, "lists", to appear in alphabetic order.

The appearance of any page number in the index can be altered if, for example, one page reference is more important than the others. For a stand alone entry, typing \index{entry|\textbf} will cause the page number for that particular reference to the entry to appear in boldface. Similar commands such as \textit or \textsc may also be used. For entries with subentries, altering the appearance of the page number only makes sense for the last subentry. For example \index{environments|\textit!lists!enumerate} would be senseless because no page number is listed for the main_entry. Only

\index{environments!lists!enumerate|\textit} would be meaningful.

To indicate that an entry is discussed on several consecutive pages, type \index{entry|()} at the beginning of the discussion and \index{entry|)} at the end. The page number will be listed as a range of number; for example 45-51. To refer an entry to another entry, type \index{entry|see{alt_entry}}. For example \index{plain}|see{page style} refers, "plain", to, "page style". Similarly see also{alt_entry} can be used as well.

The way an entry or subentry appears in the index may be altered slightly or significantly without changing where in the index it appears. For example typing \index{amsmath@\texttt{amsmath}} will displays, "amsmath", in the index as amsmath. Likewise typing \index{newpage@\verb\newpage} will cause the command, "\newpage", to appear in the index alphabetically ordered under, "newpage" as it happens in the index of this document.

Finally, it's best not to put an \index inside of an environment. If the same command occurs elsewhere in the document, the reference will appear twice, each with a different page number instead of one appearance with two or more page numbers listed.

The \index command gives new meaning to the characters, !, @, | and ". The use of the first three of these characters has been explained above. The quote character, " allows one of these characters to be typeset. For example typing \index{at@"@} will cause the @ symbol to be printed alphabetically where the word, "at" would appear. Similarly \index{bar!vertical@"|} will cause a vertical bar |, to be printed under the heading, "bar" where the word, "vertical" would be.

10.2.2 Creating the Index File.

To actually create the index, first include the package makeidx in the preamble with a \usepackage command, put the command \makeindex in the preamble, and compile the file. In that process, IATEX will create a file named file_name.idx. Then run the program MakeIndex. (How that is done depends on particular TEX implementation you're using.) That program creates files file_name.ilg and file_name.ind (which is actually an environment) that IATEX inputs when it runs next. That is when the index appears at the point where the command \printindex appears.

If the package hyperref is loaded, then the page numbers in an index will be hyper links.

11 Typesetting Mathematics.

IATEX employs a different font for characters used as mathematical symbols. So be certain that every symbol you enter that is to be mathematics is set in "math mode". If a mathematical expression is to be included as part of the text in a line, it is enclosed between a pair of \$ signs. For example to typeset the sentence, "The factoring of squares formula is $(a^2 - b^2) = (a - b)(a + b)$," you type The factoring of squares formula is $(a^2 - b^2) = (a - b)(a + b)$ \$. (Spaces are ignored in math mode, so type as many as you need to make reading the source document as easy as possible.) Longer and more complicated expressions are displayed. Displayed expressions are enclosed between a pair of \$\$ signs, or inside of the special mathematics environments introduced below. Use the first technique when the expression to be displayed is less than a line in length and you don't wish to number it. For example type

The formula for the factoring of the difference of $n^\star \$

$$\ a^n - b^n = (a - b)(a^{n-1} + a^{n-2}b + a^{n-3}b^2 + dots + a^2b^{n-3} + ab^{n-2} + b^{n-1})$$

to get.

The formula for the factoring of the difference of n^{th} powers is

$$a^{n} - b^{n} = (a - b)(a^{n-1} + a^{n-2}b + a^{n-3}b^{2} + \dots + a^{2}b^{n-3} + ab^{n-2} + b^{n-1})$$

(Note that exponents longer than one character must be contained in a pair of braces { }.) Some authors will type \cdots to get the dots in the center of the line, but LATEX (with the amsmath package) knows from the contents where to put them according to the convention adopted by the AMS.

11.1 Binomials and Modulo.

The commands for producing binomial expressions are similar to those for fractions. (See subsection 3.3, page 8.) For binomial expressions, the command π {n}\$ will produce $\binom{m}{n}$ while $\dim m$ {n}\$ will produce

$$\binom{m}{n}$$
. Likewise in display mode $\$ will produce $\binom{m}{n}$ and $\$ will produce $\binom{m}{n}$.

The basic command for producing modulo expressions such as $x \equiv y \mod n$ is $x\neq y \mod n$. The variation $\beta \pmod n$ diminishes the space before mod, $x \equiv y \mod n$. Parentheses are placed around mod n with $p \mod n$ eliminates the word mod, $x \equiv y \pmod n$ and $x \equiv y \pmod n$.

11.2 The amssymb and eucal Packages.

IATEX provides an collection of upper case in math mode called the Computer modern calligraphic letters. They are $\mathcal{A}, \mathcal{B}, \mathcal{C}, \mathcal{D}, \mathcal{E}, \mathcal{F}, \mathcal{G}, \mathcal{H}, \mathcal{I}, \mathcal{J}, \mathcal{K}, \mathcal{L}, \mathcal{M}, \mathcal{N}, \mathcal{O}, \mathcal{P}, \mathcal{Q}, \mathcal{R}, \mathcal{S}, \mathcal{T}, \mathcal{U}, \mathcal{V}, \mathcal{W}, \mathcal{X}, \mathcal{Y}, \mathcal{Z}$ which are produced with the command \$\mathcal{

The package and option [mathscr]eucal provides an additional complete set of upper case characters in math mode. They are produced with the command $\mathbf{\Sigma}_{LETTERS}$ and look like $\mathcal{A}, \mathcal{B}, \mathcal{C}, \mathcal{D}, \mathcal{E}, \mathcal{F}, \mathcal{G}, \mathcal{H}, \mathcal{J}, \mathcal{K}, \mathcal{L}, \mathcal{M}, \mathcal{N}, \mathcal{O}, \mathcal{P}, \mathcal{Q}, \mathcal{R}, \mathcal{S}, \mathcal{T}, \mathcal{U}, \mathcal{V}, \mathcal{W}, \mathcal{X}, \mathcal{Y}, \mathcal{Z}.$

11.3 The amsthm Package.

There are many different styles for presenting assertions such as definitions, lemmas, theorems, corollaries, etc. The amsthm permits the use of all of the popular ones. Each different assertion is stated with an environment that is created by the user with the command \newtheorem, which must be in the preamble. This command has two mandatory arguments and two optional ones. The syntax using the only two mandatory arguments is \newtheorem{name}{name}{heading} where name is the name of the environment and heading is the heading that will announce the assertion. For example the command

\newtheorem{theorem}{Theorem} creates an environment, theorem. In the body of the document when \begin{theorem}\label{th1} is typed, LATEX begins an environment on a new line after a small amount of vertical space and, flush with the left margin, produces, **Theorem** followed by a number identifying the theorem that can be recalled with the command \ref{th1}. The user types the statement of the theorem which LATEX sets in italics. When \end{theorem} is typed, LATEX inserts a small amount of vertical space and reverts to the previous font family. The default method for numbering the assertions is 1, 2, 3, etc. If the user wishes to number by section number; i.e., 4.1, 4.2, etc for the first and section theorems in the fourth section, then the command employs one of the optional arguments; specifically, \newtheorem{theorem}{Theorem}[section]. The numbers 1, 2, 3, etc. assigned to the assertion come from a counter, theorem which is automatically created. When a second type of assertion is created, the user has an option to use the same counter as is used by theorem or to introduce a new one. To introduce a new one, type say \newtheorem{lemma}{Lemma} in the preamble. To use the counter already created, type

\newtheorem{lemma} [theorem] {Lemma} in which case only a new environment is created, lemma but not a new counter. The numbering would be **Lemma 1.**, **Theorem 2.** (or **Lemma 4.1.**, **Theorem 4.1.** if [section] was used in the definition of theorem).

The style in which assertions are presented as described above represents the default style, *plain*. The amsthm package supplies two other styles, definition and remark. The command \theoremstyle{style} changes the style. Examples of all three styles how to change from one to the other follow. First is the default style, *plain*

Theorem 1. This assertion is set in the theorem style with the default numbering scheme.

Definition 2. This assertion is set in the *definition* theorem style. Note that the font shape is upright, which is the only change from plain.

Remark 1. This assertion is set in the remark theorem style. Note that the heading is in italics rather than bold and that the statement is again in the upright shape.

Note the small amount of vertical space between each assertion. LATEX knows when to insert such space and when not to insert any. The amount of space

between Theorem 1 and Definition 2. is the same as that before Theorem 1 and after Remark 1. The user shouldn't attempt to alter this spacing.

Below are the entries in the preamble that are needed to produce the above assertions.

\newtheorem{theorem}{Theorem}
\theoremstyle{definition}
\newtheorem{definition}[theorem]{Definition}
\theoremstyle{remark}
\newtheorem{remark}{Remark}

Note that remark has its counter, but that definition uses the theorem counter.

\begin{theorem}\label{th1}

This assertion is set in the theorem style with the default numbering scheme.

\end{theorem}

\begin{definition}\label{def1}

This assertion is set in the \textit{definition} theorem style.

Note that the font shape is upright, which is the only change from $\text{text}\{\text{plain}\}.$

\end{definition}

\begin{remark}\label{rmk1}

This assertion is set in the remark theorem style. Note that the heading is in italics rather than bold and that the statement is again in the upright shape.

\end{remark}

Note that all of the assertions are labeled for possible reference elsewhere in the document.

Frequently instead of identifying an assertion by a number, it's preferable to identify it by a name. The preamble command \newtheorem* with the same two mandatory arguments is used in such a case. For example typing \newtheorem*{WO}-{Well Ordering Principle} in the preamble and in the document typing

\begin{WO}

Every non-empty set can be well-ordered. \end{WO}

will produce

Well Ordering Principle. Every non-empty set can be well-ordered.

All of the environments created with either of the preamble commands \newtheorem or \newtheorem* have an optional argument that can be used for inserting additional information about the assertion before its statement. For example, typing

\begin{lemma}[see \cite{T}]
If \$f\$ is differentiable at \$x\$, then \$f\$ is continuous at \$x\$.
\end{lemma}

will produce

Lemma 2. (see [7]) If f is differentiable at x, then f is continuous at x.

assuming that the famous text book by George Thomas is the seventh item in the bibliography.

Also provided in the amsthm package is the proof environment, which, as its name suggests, is to contain the proof of an assertion. Typing \begin{proof} automatically begins the proof with, *Proof.* unless the optional argument is used. For example to start with something like, PROOF OF LEMMA 3.1. type \begin{proof} [\textsc{Proof of Lemma 3.1}]. Ending the environment with \end{proof} produces the default end-of-proof symbol \square at the end of the line. For example

and that completes the proof.

A problem arises if the proof ends with a displayed expression because the \Box comes then at the end of the line after the end of the displayed expression; for example,

$$(a^{n} - b^{n}) = (a - b)(a^{n-1} + a^{n-2}b + a^{n-3}b^{2} + \dots + a^{2}b^{n-3} + ab^{n-2} + b^{n-1}.$$

The command \qedhere is provided to put the \square at the end of the last line of a displayed expression, but it won't work with if the display is created with a pair of dollar signs. In that case replace the pair of dollar signs with \begin{equation*} and \qedhere\end{equation*}. To understand why, see the discussion of this, and other environments, coming up next.

11.4 The amsmath Package.

11.4.1 Multi-Lined Expressions and Numbering.

Use this package when typing any mathematics that will require numbered or multi-line expressions. It provides you with several environments for these purposes: equation, align, gather, and multline. Each of these environments numbers each line in the environment. To suppress the numbers, follow the name with a *; for example equation*. In addition the environment split is provided to be used inside of a number-producing environment. IATEX produces a small amount of (rubber) vertical space before beginning the environment and more after the environment ends. So adding vertical space should be avoided. For ease of editing the source document, always put the \begin{...} begin{...} command on a new line and start the environment text on the next line.

The equation environment produces a single line of mathematics which is numbered. For example

$$\sum_{i=1}^{\infty} p(f(t_i))\mu(\sigma_i) \le \sum_{i=1}^{\infty} g(t_i)\mu(\sigma_i) \le \overline{\int_{\Omega}} p(f(t)) dt + \epsilon \tag{1}$$

is created by typing

\begin{equation}\label{eq1}
\sum_{i=1}^\infty p(f(t_i))\mu(\sigma_i)
\leq \sum_{i=1}^\infty g(t_i)\mu(\sigma_i)
\leq \overline{\int_\Omega}p(f(t))\,dt +\epsilon
\end{equation}

To produce the same expression without the number, replace equation with equation*. Its use was mentioned at the end of the previous segment on page 62.

To refer to a numbered equation later in the document, type

For a calculation that requires several lines, use the align environment. (It replaces the eqnarray environment supplied by LATEX.) A simple example of its use is

$$|f(x) - f(y)| = |h(x) - h(p_k^i)| \le L|x - p_k^i| \le L(|x - v_i| + |v_i - p_k^i|)$$

$$\le L(|x - v_i| + |v_i - x_{k+1}^i|) \le L(|x - y| + |x - y|) = 2 \cdot L|x - y|$$
(3)

which is produce by typing

```
\begin{align} | f(x)-f(y) | &= | h(x)-h(p^i_k) | \land eq2 \} \\ | le \ L | x-p^i_k | \\ | le \ L | (|x-v_i|+|v_i-p^i_k|) | & \land e \ L | (|x-v_i|+|v_i-x^i_k+1 \}|) | \land eq3 \} \\ | le \ L (|x-y|+|x-y|) = 2 | cdot \ L | x-y | \\ | le \ d \ dalign \}
```

Note that the equation number (3) is on the following line whereas it ought to be immediately after the second line. By inserting \! in several places, the number can be coaxed into moving up. If this technique doesn't create enough room at the end of the line for the number, Create a third line by breaking the second line before the second < sign.

New lines are created with the $\$ command. Note that there isn't a new line command at the end of the last line nor should there be. If one is included, too much vertical space results. To suppress the number at the end of a line, insert the command $\$ before the new line command $\$. The point of alignment in each line is at the ampersand &. It should precede a relation character $(=, \leq, \geq, <, >$ etc.) in order to have the appropriate amount of space on each side of the relationship symbol. If, as in the following example, the new line begins with a + sign or any character indicating the continuation of the previous line, it's best to indent the line just a bit. For example typing

produces

$$Y_{n} = \sum_{\nu=1}^{n} a_{n\nu} \lambda_{\nu} \mu a_{\nu} b_{\nu} = \sum_{\nu=1}^{n} a_{n\nu} \lambda_{\nu} \left[\sum_{r=1}^{\nu} r a_{r} - \sum_{r=1}^{\nu-1} r a_{r} \right]$$

$$= \sum_{\nu=1}^{n-1} \Delta_{\nu} (a_{n\nu} \lambda_{\nu}) \sum_{r=1}^{\nu} r a_{r} + a_{n\nu} \lambda_{n} \sum_{r=1}^{n} r a_{r}$$

$$+ \sum_{\nu=1}^{n-1} a_{n,\nu+1} \lambda_{\nu+1} \frac{1}{\nu} t_{\nu} + \frac{(n+1)a_{n\nu} \lambda_{n} t_{n}}{n}.$$

The command $\phi =$ is used to move the + sign to the right an amount equal to the size of an = sign. The lack any equation numbers is due to the use of the * version of the align environment.

The *split* environment is used to associate just one number with a multi-line calculation or expression. To accomplish this goal, type

```
\begin{equation}\label{eq2a}
\begin{split}
| f(x) -f(y)|& = |h(x) -h(p^i_k)|
\le L|x- p^i_k|
\le L(| x-v_i|+|v_i -p^i_k |)\\
& \le L(| x-v_i|+|v_i-x^i_{k+1}|)\\
&\le L(| x-y|+|x-y|)= 2\cdot L|x-y|
\end{split}
\end{equation}
```

which produces

$$|f(x) - f(y)| = |h(x) - h(p_k^i)| \le L|x - p_k^i| \le L(|x - v_i| + |v_i - p_k^i|)$$

$$\le L(|x - v_i| + |v_i - x_{k+1}^i|)$$

$$\le L(|x - y| + |x - y|) = 2 \cdot L|x - y|$$
(4)

The option centertags causes the tag is placed vertically in the center of the display. It is the default setting. The other choice is tbtags. With this option,

the number is placed at the end of the last line if the *leqno* (the default) has been selected. If the other choice, reqno has been selected, then the number will be at the beginning of the first line.

If the last line is too long, the number can be forced to the end of the line following the expression. For example

$$|f(x) - f(y)| = |h(x) - h(p_k^i)| \le L|x - p_k^i| \le L(|x - v_i| + |v_i - p_k^i|)$$

$$\le L(|x - v_i| + |v_i - x_{k+1}^i|)$$

$$\le L(|x - y| + |x - y|) = 2 \cdot L|x - y| < M \cdot |x - y| < M \cdot \delta < \epsilon$$
(5)

The command, \raisetag is available to solve this problem. By experimenting, determine by how much the tag needs to be raised. In this case the command \raisetag{2\baselineskip} placed after \end{split} provides the needed boost.

The split environment can be used similarly inside of all of the others except for multline.

The align environment can be used to produce two (or more) columns of aligned equations. The points of alignment and the points where the columns end must be designated with ampersands. For example

$$8 \equiv 0 \mod 8$$
 $9 \equiv 1 \mod 8$ $10 \equiv 2 \mod 8$ (6)
 $11 \equiv 3 \mod 8$ $12 \equiv 4 \mod 8$ $13 \equiv 5 \mod 8$ (7)

$$14 \equiv 6 \mod 8 \qquad \qquad 15 \equiv 7 \mod 8 \qquad \qquad 16 \equiv 0 \mod 8 \qquad (8)$$

is the result of typing

\begin{align}

8&\equiv 0\bmod{8}&9&\equiv 1\bmod{8}&10&\equiv 2\bmod{8}\\
11&\equiv 3\bmod{8}&12&\equiv 4\bmod{8}&13&\equiv 5\bmod{8}\\
14&\equiv 6\bmod{8}&15&\equiv 7\bmod{8}&16&\equiv 0\bmod{8}\end{align}

You can designate a displayed expression by what ever symbol you wish, say (*), by typing \tag{*} after the expression but before the line is ended by a \\ or before the end of the environment. Using \tab*{*} omits the parentheses.

It is sometimes useful to number the lines of a calculation with the same number by adding a suffix, such as (3a), (3b), (3c) etc. This variation can be done using the subequations environment. For example in the above example

```
\begin{subequations}
\begin{align}
8&\equiv 0\bmod{8}&9&\equiv 1\bmod{8}&10&\equiv 2\bmod{8}\\
11&\equiv 3\bmod{8}&12&\equiv 4\bmod{8}&13&\equiv 5\bmod{8}\\
14&\equiv 6\bmod{8}&15&\equiv 7\bmod{8}&16&\equiv 0\bmod{8}\
\end{align}
\end{subequations}
```

produces

$8 \equiv 0 \bmod 8$	$9 \equiv 1 \bmod 8$	$10 \equiv 2 \bmod 8$	(9a)
$11 \equiv 3 \bmod 8$	$12 \equiv 4 \bmod 8$	$13 \equiv 5 \bmod 8$	(9b)
$14 = 6 \mod 8$	$15 = 7 \mod 8$	$16 \equiv 0 \mod 8$	(9c)

Some displayed mathematics contains too many lines to be completed before the end of the page on which it starts. In this case LATEX will move the entire calculation to the next page and spread out the text on the previous page to fill the page by using large sections of white space. The result can be ugly. To correct the situation, you can tell LATEX that the calculation can be broken part way through by typing the declaration, \allowdisplaybreaks inside the environment producing the calculation. Or, if you prefer, you can put the declaration in the preamble and it will apply to all calculation environments. If you know where you want the display to be broken, type \displaybreak immediately before the end of line command, \\. However, the split environment can not be broken.

Neither gather nor multline employs ampersands because no alignment is involved. The gather environment simply centers each of its lines giving a number to each line unless the * version is selected. To have one number associated to the entire collections of lines, put gather* inside of an equation environment as was done with split above. The multline environment moves the first line to the left hand margin (unless the option leqno has been selected), centers the following lines except the last one, which is moved to the right leaving room only for the equation number.

If you want, say expressions created with the equation environment to be numbered according to the section in which it occurs, put the command,

\numberwithin{equation}{section} in the preamble.

To enter non-mathematical text in the midst of a mathematical expression (displayed or in-line), use the command \text{text}. The \intertext{text} command allows you to put text between two lines of a displayed calculation without ending the environment to do so (nor disturbing the alignment in such environments). As with \text the text entered is governed by the same rules for entering regular text.

To put a } adjusted to encompass all lines of a multi-line expression, use one of the two variations, gathered and aligned. For example to produce

$$y' = f(x, y)$$
 $y(x_0) = y_0$
Initial Value Problem

type

```
$$\left.\begin{aligned}
y'&=f(x,y)\\
y(x_0)&=y_0
\end{aligned}
\right \}
\quad \text{Initial Value Problem}$$
```

Before the <code>amsmath</code> package was available, a structure similar to the one above was needed to produce something like

$$f(x) = \begin{cases} 0 & \text{if } x \text{ is a rational number} \\ 1 & \text{if } x \text{ is an irrational number} \end{cases}$$

which is somewhat clumsy and easy to get wrong. But with amsmath the above is done by typing

```
$$
f(x)=
\begin{cases}
0&\text{if $x$ is a rational number}\\
1&\text{if $x$ is an irrational number}
\end{cases}
$$
```

Note that there is no space between & and \text{if The reason is that some space is automatically included after the &. To number the expression, put it between \begin{equation}\label{} and \end{equation} in place of the pair of double dollar signs. The environment may be used in line as well as in display mode.

11.4.2 Matrices.

The amsmath package provides 6 environment for producing matrices. They are: matrix, pmatrix, bmatrix, Bmatrix, vmatrix, Vmatrix, and smallmatrix. Each is an offshoot of the tabular environment in that columns are separated

```
by & signs. To produce the matrix, \begin{pmatrix} 1 & 2 & 3 & 4 \\ a & b & c & d \end{pmatrix}, type \begin{pmatrix} -3 & -2 & -1 & 0 \end{pmatrix}
```

```
$\begin{matrix}
1&2&3&4\\
a&b&c&d&\\
-3&-2&-1&0
\end{matrix}$
```

The next four matrix environments enclose the matrix in different symbols; pmatrix encloses the matrix in parentheses, bmatrix, in brackets [], Bmatrix, in braces {}, vmatrix in a pair of vertical lines | |, and Vmatrix in a pair of double vertical lines | ||. The height of the symbols involved is expanded to match the height of the matrix. For example,

```
$$\begin{Vmatrix}
1&2&3&4\\
a&b&c&d&\\
-3&-2&-1&0
\end{Vmatrix}$$
```

will create

Of course these matrix structures can be assigned a number by replacing the two pairs of dollar signs with \begin{equation} and \end{equation}.

The above examples are used mostly in display mode. Use smallmatrix for in line math mode. However, you must supply the inclosing symbol and adjust the height of the symbols. See the next paragraph. Often in matrices dots are desired. For example

Let
$$A = \begin{pmatrix} a_{1,1} & a_{1,2} & a_{1,3} & a_{1,4} & \dots & a_{1,n-1} & a_{1,n} \\ a_{2,1} & a_{2,2} & a_{2,3} & \dots & \dots & a_{2,n} \\ & & & & & & & \\ a_{m,1} & a_{m,2} & \dots & \dots & & a_{m,n} \end{pmatrix}$$

The matrix has 7 (actual) columns. The second row is produced by typing $a_{2,1}&a_{2,2}&a_{2,3}&\hdotsfor_{3}&a_{2,n}$, the third by \hdotsfor_{7} and the last row, by a_{m,1}&a_{m,2}&\hdotsfor{4}&a_{m,n}. The argument of the command, \hdotsfor is the number of columns that are to be taken up by dots.

11.4.3 Additional Useful Structures.

The height of bracketing symbols (referred to as delimiters³) like those used to enclose matrices can by controlled by typing, for example, \left and \right. However, this technique often produces a symbol that is too tall. For example

$$\left|\int_a^b f^p dt\right|^{\frac{1}{p}}$$
. They have two other disadvantages as well. First, if two delimiters

are nested, such as (a + (b + c)), the outer pair isn't increased in size. Second, each \left must be paired with a corresponding \right. If the expression inside of a pair of delimiters stretches over two lines in a displayed formula, the first \left must be balanced with a \right. before the end-of-line command, \\ and \left. must appear at the beginning of the next line (or the line in which the right delimiter appears). LATEX provides the additional choices of \big, \Big, \bigg, and \Bigg. But with these the spacing is not quite right. So the amsmath package provides commands that produce bracketing symbols of varying heights with the appropriate spacing. They are \bigl \bigr; \Bigl \Bigr;

\biggl \biggr; \Biggl \Biggr. One must try each one and pick the one that

looks best. For example $\binom{a \ b}{c \ d}$, is produced by typing $\frac{0 \ a \ b}{0 \ a \ d}$, but for $\binom{0 \ 3 \ 4}{2 \ 5 \ 0}$ the \Big\ and \Bigr combination works best. These are not required to appear in pairs which is useful it a situation like the one alluded to above. Also two different sizes can be paired; for example, $\left(\int_a^b f(x) dx\right)$.

LATEX abhors using the same symbol for different purposes. The character, , produced in math mode with the shifted forward slash, is used for a is a factor of b, a|b, for absolute values, |x|, for norms, |X| or to denote the restriction of

³Delimiter sets include (), $\{\}$, ||, $\langle\rangle$, ||, ||, [], and | ||.

a function to a subset of its domain, $f|_A$. But IATEX has different symbols for the last three. For absolute value use the set of delimiters, \lvert and \rvert. Compare |x| to the result from \lvert x\rvert; |x| versus |x|. Their size can be adjusted using the commands introduced in the previous paragraph. For example, $\left| \int_{a}^{b} |f(t)|^{p} dt \right|^{\frac{1}{p}}$. The pair of commands \lVert and \rVert work for norms in the same fashion. Compare ||X|| to ||X||. To indicate restriction, the command \restriction is available. It and produces $f \upharpoonright_A$. If the horizontal space seems to much, reduce it with a \!first; for example $f \upharpoonright_A$ is produced with \$f\!\restriction _A\$. (a new command is useful for this purpose.) To denote inner produce, don't use the < and > symbols but rather the pair, \langle and \rangle . Compare $\langle x,y \rangle$ to $\langle x,y \rangle$. As might be expected these delimiters can be increased in size as needed. Rather than use \int twice for a double integral, three times for triple integrals, etc. use \iint for double integrals, \iiint for triple integrals, \iiiint for quadruple integrals and \idotsint for more although this command produces the same outcome as \int\cdots\int. Also for ∮ use \oint.

Before proceeding, this would be a good place to discuss the \newcommand command in further detail. All such commands must go in the preamble. The command has two mandatory arguments and one optional one that, when it is used, is placed between the two mandatory ones and is a number indicating the number of arguments for the command being defined. For example, to easily place absolute signs around a character, in the preamble type \newcommand{\abs}[1]{\left\\vert#1\right\\rvert} and then to put absolute value signs around an expression, type \abs{expression}. For example |xy| is produced by typing $\alpha = \frac{ab}{b}$. Also larger expressions are automatically accommodated. For example, $\frac{a}{b}$. A similar command can be defined to produce |A|. Another possibility is \newcommand{\rest}{\rest},\restriction}.

\newcommand has one very annoying feature when used to insert text rather that a mathematical expression. For example the command \st was suggested earlier, but if it is typed followed by a strike of the space bar, no space appears. For example, typing For all x \st x in x, what appears is, "For all x such that $x \in A$." The reason is that A interprets the strike of the space bar as singling the end of the command. Even is an additional strike of the space bar is inserted, it is ignored by A One possible fix is to augment the definition of the command to contain a space; that is, \newcommand{\st}{such that }. The problem with this solution is that if \st comes at the end of a sentence, the space is inserted before the period—unacceptable. The better solution is to follow the command with a mandatory space; that is, a backslash followed by a space bar, or a pair of braces, {}.

Besides the command $\ensuremath{\mbox{vec}\{x\}}$ to produce the simple expression \vec{x} commands are available to put arrows pointing in each direction or both directions over or under expressions. They are $\ensuremath{\mbox{\mbox{verleftarrow}}}$, $\ensuremath{\mbox{\s\mbox{\s\mbox{\mbox{\mbox{\mbox{\mbox{\mbox{\mbox{\$

mandatory argument, except that they will expand automatically to include all characters in the mandatory argument. For example, typing

 $\operatorname{constant}$ \$\overleftrightarrow{abcd}\$ produces \overrightarrow{abcd} .

For left or right arrows between symbols with expressions over the arrow or under the arrow the commands $\x \end{tarrow}$ and $\x \end{tarrow}$ are available. Each has one optional argument and one mandatory argument. The mandatory argument contains the expression to go over the arrow and the optional one, the expression to go under the arrow. For example, $\X \end{tarrow} \$ where $\$ to omit an expression above the arrow.

It's possible to have two lines in a subscript such as $\lim_{\substack{n\to\infty\\n \text{ even}}} a_n$. Such a con-

struction is accomplished by typing

 $\lim_{\sum_{n\to\infty} n\to \infty} a_n$. \substack may also be used in superscripts.

LATEX provides several commands for putting a modifier over a character. For example \hat{a} is produced by \hat{a} . It's possible to put any modifier over another character in math mode with the command \hat{a} . The command \hat{a} two mandatory arguments. The first contains a modifier and the second a character to be modified. For example, \hat{a} underset{ \hat{a} produces

A. One useful application is to construct $\sum_{n=1}^{\infty}$ which is accomplished by typing $\$ \underset{n=1}{\overset{\infty}{\sum}}\$. If you wish to use this form several times, it would be a good idea to create a new command. In the preamble type \newcommand{\mysum}[2]{\underset{#1}{\overset{#2}{\sum}}}. To produce the same output, simple type $\$ \mysum{n=1}{\infty}\$. The optional command [2] indicates that the new command is to have 2 mandatory arguments.

So the command could be used to produce $\sum_{i=1}^{n}$ by typing \mysum{i=1}{n}.

To put symbols lower left, upper left, lower right, and/or upper right of a sum or sum-like character, the command \sideset is provided. For example in math mode, typing \sideset{_{1,1}^{1,u}}_{_{1,u}}^{r,u}}\sum produces $_{l,u}^{l,u}^{r,u}$. It's not necessary to have symbols in all "four corners". For example $_{l,u}^{l,u}$ is produced by typing $\sigma_{l,u}^{r,u}$ is produced by typing $\sigma_{l,u}^{r,u}$.

The commands such as \sin,\tan \log are fine as far as they go, but there are others that you might need. These commands are used in math mode to produce the name of the function in text font and insert a small space after the function name before the next mathematical symbol. For example \sin x produces $\sin x$. The command \DeclareMathOperator allows you to produce function names that aren't provided. For example typing \DeclareMathOperator{\dist}{dist} in the preamble (All of these commands must be in the preamble.) produces dist(A, B) when dist(A, B) is typed. If a limit is required for the new math operator, use the * form. For example a ess a supposed a is produced

by first typing $\DeclareMathOperator*{\essup}{ess\,sup}$ in the preamble and then in the document typing $\ensuremath{\ensuremath}\xspace(x)$ in the document.

The sticky space, ~, can be used to prevent an unwanted line break at a space, but there are times when a line break should be prevented at a hyphen. For example in semi-group. The command to prevent line breaks in such situations is \nobreakdash. To use it, insert it just before the hyphen where a break should not occur. For example semi\nobreakdash-group.

11.5 Additional Font Families for Math Mode.

The font family used in math mode is essentially the *italic* font family with some minor changes in spacing. The *Roman* font family can be use in math mode with the command $\text{text}\{text\ in\ Roman\ font\ family\}$. For sans serif and typewriter use textsf and texttt respectively. Similarly the commands for bold face and the different shapes work in math mode and produce the same output as they do in text mode. Some authors prefer to use the usual Roman version of, d, in the differential of an integral, $\int f(x) dx$, which is produced by typing $\hat x \in f(x)$, mathrm{d}x\$. (Rather than typing $\hat x \in f(x)$ repeatedly create a new command.) To embolden a character in math mode, for example f(x) as opposed to f(x), use the command f(x) which puts a character as it appears in math mode, in boldface. For example f(x) is produced by typing f(x) boldsymbol{x\cdot y}\$.

There are additional font families available in math mode as well, but not in all shapes. These are blackboard bold (\mathbb), calligraphy (\mathcal), Fraktur (\mathfrak), and Euler (\mathscr with the package eucal and the option mathscr). The blackboard bold, calligraphy and Euler are available in upper case only. In particular the symbol, c used to denote the cardinality of the real line is produced by typing \mathfrak{c}\. For the real line use \mathbb{R} produced with \mathbb{R}. Both of these are candidates for new commands; \c and \R.

12 Commutative Diagrams.

Simple commutative diagrams can be constructed using the package, amscd, which must be entered after the package, amsmath. Only diagrams with vertical and horizontal arrows can be made. These arrow may point in either direction (left or right for horizontal arrows and up or down for vertical ones). In addition symbols may be entered on either or both sides of these arrows. The commands that produce theses four types of arrows are: @>>> for arrows pointing to the right, @<<< for arrows pointing left, @VVV for arrows pointing down and @AAA for arrows pointing up. The symbols to accompany the arrows are inserted between the characters. For example @>f>1-1> produces a right arrow with an f over it and 1-1 beneath it. All of these commands must be given inside of the environment, CD. For example

\$\$\begin{CD}

X@>f>\text{1-1}> Y\\
@VhV\text{onto}V @AgA\text{iso}A\\
X/G@=Y/H
\end{CD}\$\$

produces

$$\begin{array}{ccc} X & \xrightarrow{f} & Y \\ h \downarrow \text{onto} & g \uparrow \text{iso} \\ X/G & \longrightarrow & Y/H \end{array}$$

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13 Commands

Dimensions.

```
mm (millimeter), cm (centimeter), in (inch), pt (point 1in = 72.27 pt), pc (pica = 12pt), bp (big point 1in = 72 bp), em = width of M, ex = height of x.
```

Greek Letters (All in Math Mode.) Lower Case.

```
\delta = \forall delta
\alpha = \alpha
                          \beta = \beta
                                                          \gamma = \gamma
\epsilon = \text{lepsilon}
                          \varepsilon = \forall varepsilon
                                                         \zeta = \exists
                                                                                   \eta = \text{lack}
\theta = \exists
                          \vartheta = \forall \text{vartheta}
                                                           \iota = \setminus iota
                                                                                   \kappa = \lambda
\lambda = \lambda
                          \mu = \mathbb{N}
                                                          \nu = \ln u
                                                                                   \xi = \xi
                          o = 0
                                                          \pi = \pi
                                                                                   \varpi = \forall x \in \mathbb{Z}
\rho = \rho
                          \varrho = \forall \text{varrho}
                                                          \sigma = \sigma
                                                                                   \varsigma = \forall x = \forall x = 0
\tau = \lambda tau
                          v = \text{\footnotemark}
                                                          \phi = \
                                                                                   \varphi = \forall x
                          \psi = \property
\chi = \
                                                          \omega =
```

Upper Case.

```
\begin{array}{llll} \Gamma=&\Gamma & \Delta=\Delta & \Theta=\Theta & \Lambda=\Lambda \\ \Xi=&Xi & \Pi=Xi & \Sigma=\Sigma & \Upsilon=\Upsilon \\ \Phi=&\Phi & \Psi=\Psi & \Omega=\Omega & \Pi=\Pi \end{array}
```

Hebrew Letters (All in Math Mode).

```
\aleph=\alleph \exists=\beth \exists=\daleth \exists=\gimel
```

Some Letters from Other Languages.

```
œ=\oe Œ=\OE æ=\ae Æ=\AE å=\aa Å=\AA _{i}=! ' ø=\o Ø=\O _{i}=1 L=\L _{i}=1 B=\ss SS=\SS _{i}=1 '
```

Miscellaneous Symbols

```
\dagger = \text{dag} \quad \ddagger = \text{dag} \quad \S = \text{Copyright} \quad \P = P \quad \pounds = \text{pounds}
```

Accents.

```
\dot{a} = \'a \dot{a} = \'a \ddot{a} = \'a
```

Accents in Math Mode.

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Function Names.

\sin	$=$ \sin	\cos	=\cos	tan =\tan	\cot	=\cot
\sec	$=$ \sec	\csc	=\csc	$\arcsin=\arcsin$	arccc	$s=\arccos$
arcta	$n=$ \arctan	\sinh	$=$ \sinh	$cosh = \cosh$	tanh	$=$ \tanh
\coth	$=\coth$	\exp	$=$ \exp	\ln =\ln	\log	$=$ \log
\deg	=\deg	\det	$=$ \det	$\dim = \dim$	\Pr	$=$ \Pr
arg	$=$ \arg	gcd	$= \gcd$	$\max = \max$	\min	$=$ \min
\lim	$=$ \lim	\lg	$=$ \lg	$\inf = \inf$	\sup	$=$ \sup
lim in	$f = \liminf$	$\lim su$	$p = \lambda$	$\hom = \hom$	arg	$=$ \arg

Binary Operation Symbols.

$\pm = \pm$	∩=\cap	o=\circ	○=\bigcirc
$\mp = \mbox{mp}$	$\cup = \setminus cup$	$\bullet = $ \bullet	$\square = \setminus Box$
$ imes = \setminus ext{times}$	⊎=\uplus	$\diamond = \forall $	$\lozenge = \setminus \texttt{Diamond}$
÷=\div	∏=\sqcap	$\triangleleft = \backslash lhd$	$\triangle = $ \bigtriangleup
$T = \forall intercal$	⊔=\sqcup	⊳=\rhd	$\bigtriangledown=$ \bigtriangledown
$* = \ast$	$\vee = \vee \vee$	$\leq = \$	$\triangleleft = \setminus triangleleft$
*=\star	$\land = \land wedge \land land$	⊵=\unrhd	$\triangleright = \setminus ext{triangleright}$
$\dagger = \texttt{\dagger}$	$\oplus = \setminus oplus$	$\oslash = \$ oslash	$\setminus = \setminus$ setminus
$\ddagger = \forall ddagger$	$\ominus = \setminus $ ominus	$\odot = \setminus odot$	
$\coprod=$ \amalg	$\otimes = \setminus $ otimes	$\odot = \circledcirc$	$\ominus = \$ circleddash
$\Box = \boxdot$	$\boxminus=$ \boxminus	⊞=\boxplus	$\boxtimes = \setminus$ boxtimes
$\cdot = \$ cdot	$\blacksquare = \$ centerdot	$\overline{\wedge} = \backslash \mathtt{barwedge}$	⊻=\veebar
⊎=\Cup	$= \$	$\Upsilon = \curly vee$	$egin{array}{c} = \curlywedge \end{array}$

Relational Symbols.

◂	$\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$	\leq	\le \leq	\geq	\ge \geq	\sim	\sim
\blacktriangleright	$\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$	\gg	\gg	÷	\doteq	\simeq	\simeq
\subset	\subset	\supset	\supset	\approx	\approx	\asymp	$\agnumber \agnumber \agn$
\subseteq	\subseteq	\subseteq	\subseteq	\cong	\cong	$\overline{}$	\smile
	\sqsubset	\Box	\sqsupset	=	\equiv	$\overline{}$	\frown
	\sqsubseteq	\supseteq	\sqsupseteq	\propto	\propto	\bowtie	\bowtie
\in	\in	\ni	\ni	\prec	\prec	\prec	\prec
\vdash	\vdash	\dashv	\dashv	\preceq	\preceq	\succeq	\succeq
=	\models	\perp	\perp		\parallel \		\mid
<	\lessdot	⋗	\gtrdot	\bowtie	\rtimes	\bowtie	\ltimes
\approx	\approxeq	\sim	\backsim	\simeq	\backsimeq	<u></u>	\bumpeq
≎	\Bumpeq	$\stackrel{\circ}{=}$	\circeq	\Rightarrow	\curlyeqprec	÷	\Doteq
\nearrow	\curlyeqsucc	÷	\doteqdot	<u> </u>	\eqcirc	$\overline{\sim}$	\eqsim
<	\eqslantless	\geq	\geqq	≽	\eqslantgtr	>>>	\ggg
\geqslant	\geqslant	\gtrapprox	\gtrapprox	~	\gtreqless	\ \\\	\gtreqqless
=	\fallingdotseq	\geq	\gtrless	\gtrsim	\gtrsim	\leq	\leqq
\leq	\leqslant	≲	\lessapprox	\leq	\lesseqgtr	\lesssim	\lesssim
\approx	\precapprox	\preccurlyeq	\preccurlyeq	$\stackrel{\sim}{\sim}$	\precsim	\triangleq	\triangleq
\succeq	\succsim	\succeq	\succsim	\succcurlyeq	\succcurlyeq	\sim	\thicksim
≓	\risingdotseq	\approx	\thickapprox	\subseteq	\Subset	\subseteq	\subseteq
\ll	\11	\supset	\Supset	\supseteq	\supseteqq	Δ	\vartriangle

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Most of the symbols above can be negated by placing a \not before the command. For example $\not\in$ is produced by typing \not in. The following table gives alternate negations

Negated Relational Symbols.

# \nprec # \nprec \ \nmid \pr \ \nvDash \nt \ \geqq \nt \ \ne \ne \ \ngtr \ng \ \ngeq \ng \gnsim \ns \\grace \nvDash \nt \nsupseteqq \nt	eq eqq receq ecnapprox riangleleft rianglelefteq rsubsetneq rsubsetneqq eqslant ccnapprox hortparallel riangleright rianglerighteq rsupsetneqq	<pre></pre>	¥ ∪\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	<pre>\nleqq \lnsim \nsim \nvdash \subsetneqq \lnapprox \gneq \ngeqslant \gnapprox \succnsim \ncong \nsupseteq \supsetneqq</pre>
[\lfloor	ner L\llcorne	\rceil	,	\langle \rangle
<pre></pre>	→ \dash ↓ \Down ↓ \down ⇒ \hook ← \left ≒ \left ⇒ \Left ⇔ \Long ⊕ \Long ⊕ \loop ○ \mult ↑ \rest: > \righ ⇒ \righ ⇒ \righ ⇒ \righ ⇒ \righ ⇒ \righ ↓ \rest: + \righ ⇒ \righ ↓ \rest: + \righ ↓ \righ ↓ \righ ↓ \rest: + \righ ↓ \righ	arrow harpoonright rightarrow arrowtail leftarrows rightarrows tarrow leftrightarrow arrowright imap riction tarrowtail tleftarrows tsquigarrow row eadleftarrow		\downarrow \gets \Leftarrow \leftharpoondown \Leftrightharrow \leftrightharpoons \Longleftarrow \longrightarrow \Longrightarrow \Lsh \nearrow \Rightarrow \rightharpoondown \rightleftharpoons

 $\uparrow\uparrow$

\upuparrows

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Negated Arrows.

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