

1.6B Clever Substitutions

A. Introduction

Some weird or complicated equations can be reduced to quadratic or polynomial equations by making a "clever substitution".

B. Method

1. Identify some object "repeating" in an equation.
2. Let $u =$ "this object"
3. Use the u equation to get rid of the original variable.
4. Solve the resulting equation in the variable u .
5. Replace u with what it stands for, and solve any remaining equations for the desired variable.

C. Examples

Example 1: Solve $\left(\frac{1}{x}\right)^2 - \frac{1}{x} - 2 = 0$ for x

Solution

$$\text{Let } u = \frac{1}{x}$$

$$\text{Then we have } u^2 - u - 2 = 0$$

$$\text{Factor: } (u+1)(u-2) = 0$$

← AntiFOIL, if you can't see it

$$\text{Thus } u = -1 \text{ OR } u = 2$$

$$\text{Then we have } \frac{1}{x} = -1 \text{ OR } \frac{1}{x} = 2$$

Both are rational equations with $\text{LCD} = x$ and disallowed value: $x \neq 0$

$$\Rightarrow 1 = -x \text{ OR } 1 = 2x \Rightarrow x = -1 \text{ OR } x = \frac{1}{2}$$

Ans: $\left\{-1, \frac{1}{2}\right\}$

Example 2: Solve $x^4 + 11x^2 - 12 = 0$ for x

Solution

By being clever, we can see " x^2 " repeating...

$$(x^2)^2 + 11x^2 - 12 = 0$$

Let $u = x^2$

$$u^2 + 11u - 12 = 0$$

Solve by factoring:

$$\begin{array}{r|l} u^2 + 11u - 12 = 0 & (-12) \quad +, - \\ \hline u^2 + 12u - u - 12 = 0 & -12 \checkmark \\ u(u+12) - 1(u+12) = 0 & \\ (u+12)(u-1) = 0 & \end{array}$$

$$\Rightarrow u = -12 \text{ OR } u = 1$$

Then we have:

$$x^2 = -12 \text{ OR } x^2 = 1$$

$$\Rightarrow x = \pm\sqrt{-12} \text{ OR } x = \pm\sqrt{1}$$

$$x = \pm i\sqrt{12} \text{ OR } x = \pm 1$$

$$x = \pm 2i\sqrt{3} \text{ OR } x = \pm 1$$

Ans: $\boxed{\{-1, 1, -2i\sqrt{3}, 2i\sqrt{3}\}}$

Note: It is possible to solve this directly by factoring without making the substitution. It was done as above for demonstration.

Example 3: Solve $\left(\frac{v}{v+1}\right)^2 + \frac{2v}{v+1} = 6$ for v

Solution

$$\text{Let } u = \frac{v}{v+1}$$

Then we have $u^2 + 2u = 6$

$$u^2 + 2u - 6 = 0$$

$$\text{QF: } u = \frac{-2 \pm \sqrt{4 - 4(1)(-6)}}{2(1)} = \frac{-2 \pm \sqrt{28}}{2} = \frac{-2 \pm 2\sqrt{7}}{2}$$

$$u = \frac{2(-1 \pm \sqrt{7})}{2} = -1 \pm \sqrt{7}$$

Need to solve for v : replace u

$$\text{Thus } \frac{v}{v+1} = -1 \pm \sqrt{7}$$

Rational Equation(s): LCD = $v+1$

Disallowed value: $v \neq -1$

$$(v+1) \left[\frac{v}{v+1} \right] = \overbrace{(v+1)(-1 \pm \sqrt{7})}$$

$$v = v(-1 \pm \sqrt{7}) + 1(-1 \pm \sqrt{7})$$

Isolate v :

$$v - v(-1 \pm \sqrt{7}) = -1 \pm \sqrt{7}$$

Factor out v :

$$v[1 - (-1 \pm \sqrt{7})] = -1 \pm \sqrt{7}$$

$$V = \frac{-1 \pm \sqrt{7}}{1 - (-1 \pm \sqrt{7})}$$

Simplify bottom:

$$V = \frac{-1 \pm \sqrt{7}}{1 + 1 \mp \sqrt{7}} = \frac{-1 \pm \sqrt{7}}{2 \mp \sqrt{7}} \quad \text{not disallowed!}$$

Rationalize the two solutions:

$$\text{Top: } \frac{-1 + \sqrt{7}}{2 - \sqrt{7}}$$

$$= \frac{-1 + \sqrt{7}}{2 - \sqrt{7}} \cdot \frac{2 + \sqrt{7}}{2 + \sqrt{7}} = \frac{-2 + \sqrt{7} + 7}{4 - 7} = \frac{5 + \sqrt{7}}{-3}$$

$$= \frac{-(5 + \sqrt{7})}{3} = \frac{-5 - \sqrt{7}}{3}$$

$$\text{Bottom: } \frac{-1 - \sqrt{7}}{2 + \sqrt{7}}$$

$$= \frac{-1 - \sqrt{7}}{2 + \sqrt{7}} \cdot \frac{2 - \sqrt{7}}{2 - \sqrt{7}} = \frac{-2 - \sqrt{7} + 7}{4 - 7} = \frac{5 - \sqrt{7}}{-3}$$

$$= \frac{-(5 - \sqrt{7})}{3} = \frac{-5 + \sqrt{7}}{3}$$

$$\underline{\text{Ans:}} \left\{ \frac{-5 - \sqrt{7}}{3}, \frac{-5 + \sqrt{7}}{3} \right\}$$

Example 4: Solve $(x^2-2)^2 + x^2 - 8 = 0$ for x

Solution

Clever substitution: $u = x^2 - 2$ (1)

Then $u^2 + x^2 - 8 = 0$ (2)

Get rid of x :

$$\text{By (1), } x^2 = u + 2$$

Substituting into (2): $u^2 + (u + 2) - 8 = 0$

$$u^2 + u - 6 = 0$$

Factor:

$$(u + 3)(u - 2) = 0$$

[use AntiFOIL, if you can't see it]

Thus $u = -3$ OR $u = 2$

Get back to x using (1):

$$x^2 - 2 = -3 \quad \text{OR} \quad x^2 - 2 = 2$$

$$x^2 = -1 \quad \text{OR} \quad x^2 = 4$$

$$x = \pm\sqrt{-1} \quad \text{OR} \quad x = \pm 2$$

Ans: $\boxed{\{-2, 2, -i, i\}}$